

Form 1041

Department of the Treasury - Internal Revenue Service  
U.S. Income Tax Return for Estates and Trusts

2010

OMB No. 1545-0092

|  |  |   |  |
|--|--|---|--|
| A Type of entity (see instructions):   |  | For calendar year 2010 or fiscal year beginning 2010, and ending 20   |  |
| <input type="checkbox"/> Dependent's estate<br><input type="checkbox"/> Simple trust<br><input type="checkbox"/> Complex trust<br><input type="checkbox"/> Qualified disability trust<br><input type="checkbox"/> ESBT (S portion only)<br><input checked="" type="checkbox"/> Grantor type trust<br><input type="checkbox"/> Charitable remainder trust<br><input type="checkbox"/> Bare trust<br><input type="checkbox"/> Pooled income fund |  | B Number of Schedules K-1 attached (see instructions) <b>1</b><br>F Check applicable boxes:<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Change in fiduciary<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Change in fiduciary's name<br><input type="checkbox"/> Change in fiduciary's address |  |
| Name of estate or trust (If a grantor type trust, see page 15 of the instructions.)<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  |  | G Employer identification number<br><b>[REDACTED]</b>   |  |
| Name and title of fiduciary<br><b>R. BRADFORD MALT, TRUSTEE</b>  |  | D Date entity created<br><b>01/07/2003</b>  |  |
| Number, street, and room or suite no. (If a P.O. box, see page 15 of the instructions.)<br><b>ROPER &amp; GRAY, PRUDENTIAL TOWER, 800 BOYLSTON ST</b>  |  | E Nonexempt charitable and split-interest trusts, check applicable boxes (see page 18 of the instructions):<br><input type="checkbox"/> Described in section 4947(a)(1)<br><input type="checkbox"/> Not a private foundation<br><input type="checkbox"/> Described in section 4947(a)(2)  |  |
| City or town, state, and ZIP code<br><b>BOSTON, MA 02199</b>   |  |   |  |

|   |  |     |
|---|--|-----|
| G Check here if the estate or filing trust made a section 645 election                        |  |     |
| Income  | 1 Interest income  | 1   |
|   | 2a Total ordinary dividends  |     |
|   | b Qualified dividends allocable to: (1) Beneficiaries (2) Estate or trust                      |     |
|   | 3 Business income or (loss). Attach Schedule C or C-EZ (Form 1040)                             |     |
|   | 4 Capital gain or (loss). Attach Schedule D (Form 1041)  |     |
|   | 5 Rents, royalties, partnerships, other estates and trusts, etc. Attach Schedule E (Form 1040) |     |
|   | 6 Farm income or (loss). Attach Schedule F (Form 1040)   |     |
|   | 7 Ordinary gain or (loss). Attach Form 4797  |     |
|   | 8 Other income. List type and amount   |     |
| 9 Total income. Combine lines 1, 2a, and 3 through 8  |  |     |
| Deductions  | 10 Interest. Check if Form 4952 is attached <input type="checkbox"/>                           | 10  |
|   | 11 Taxes   | 11  |
|   | 12 Fiduciary fees  | 12  |
|   | 13 Charitable deduction (from Schedule A, line 7)  | 13  |
|   | 14 Attorney, accountant, and return preparer fees  | 14  |
|   | 15a Other deductions not subject to the 2% floor (attach schedule)                             | 15a |
|   | b Allowable miscellaneous itemized deductions subject to the 2% floor                          | 15b |
|   | 16 Add lines 10 through 15b  | 16  |
|   | 17 Adjusted total income or (loss). Subtract line 16 from line 9                               | 17  |
|   | 18 Income distribution deduction (from Schedule B, line 15). Attach Schedules K-1 (Form 1041)  | 18  |
|   | 19 Estate tax deduction including certain generation-skipping taxes (attach computation)       | 19  |
| 20 Exemption  | 20   |     |
| 21 Add lines 18 through 20  | 21   |     |
| Tax and Payments  | 22 Taxable income. Subtract line 21 from line 17. If a loss, see page 23 of the instructions   | 22  |
|   | 23 Total tax (from Schedule G, line 7)   | 23  |
|   | 24 Payments: a 2010 estimated tax payments and amount applied from 2008 return                 | 24a |
|   | b Estimated tax payments allocated to beneficiaries (from Form 1041-T)                         | 24b |
|   | c Subtract line 24b from line 24a  | 24c |
|   | d Tax paid with Form 7004 (see page 24 of the instructions)                                    | 24d |
|   | e Federal income tax withheld. If any is from Form(s) 1099, check <input type="checkbox"/>     | 24e |
|   | Other payments: f Form 2439 g Form 4136 Total  | 24f |
|   | 25 Total payments. Add lines 24c through 24e, and 24f  | 25  |
|   | 26 Estimated tax penalty (see page 24 of the instructions)                                     | 26  |
| 27 Tax due. If line 25 is smaller than the total of lines 23 and 26, enter amount owed        | 27   |     |
| 28 Overpayment. If line 25 is larger than the total of lines 23 and 26, enter amount overpaid | 28   |     |
| 29 Amount of line 28 to be: a Credited to 2011 estimated tax b Refunded                       | 29   |     |

|                        |  |                        |
|------------------------|--|------------------------|
| Sign Here              | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. |                        |
|                        | Signature of fiduciary or officer representing fiduciary   | Date                   |
| Paid Preparer Use Only | Print/Type preparer's name   | Preparer's signature   |
|                        | DANIEL P. FEHELEY  | 9/15/2011              |
|                        | Firm's name  | Check if self-employed |
|                        | PRICewaterhouseCOOPERS LLP   | PTIN                   |
|                        | Firm's address   | Firm's EIN             |
|                        | 125 HIGH STREET  |                        |
|                        | BOSTON, MA   | Phone no.              |
|                        |  | 02110                  |

For Paperwork Reduction Act Notice, see the separate Instructions.

OF 1010 2.000

Form 1041 (2010)

**Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns**

► File a separate application for each return.  
► See separate instructions.

OMB No. 1545-0233

|                      |   |   |                           |  |
|----------------------|---|---|---------------------------|--|
| <b>Type or Print</b> | <b>Name</b>   | THE ANN D. ROMNEY BLIND TRUST                                       | <b>Identifying number</b> |  |
|                      | <b>Number, street, and room or suite no. (if P.O. box, see instructions.)</b>   | R.B. MALT; ROPES & GRAY, LLP; PRUDENTIAL TOWER, 800 BOYLSTON STREET |                           |  |
|                      | <b>City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).</b> | BOSTON, MA 02199  |                           |  |

**Note. See instructions before completing this form.**

**Part I Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 9904**

**1a** Enter the form code for the return that this application is for (see below). . . . . **05**

| Application Is For: | Form Code | Application Is For: | Form Code |
|---------------------|-----------|---------------------|-----------|
| Form 1065           | 09        | Form 1041 (estate)  | 04        |
| Form 9904           | 31        | Form 1041 (trust)   | 05        |

**Part II Automatic 6-Month Extension Complete if Filing Other Forms**

**b** Enter the form code for the return that this application is for (see below). . . . .

| Application Is For:               | Form Code | Application Is For: | Form Code |
|-----------------------------------|-----------|---------------------|-----------|
| Form 706-GS(D)                    | 01        | Form 1120-PC        | 21        |
| Form 706-GS(T)                    | 02        | Form 1120-POL       | 22        |
| Form 1041-N                       | 06        | Form 1120-REIT      | 23        |
| Form 1041-QFT                     | 07        | Form 1120-RIC       | 24        |
| Form 1042                         | 08        | Form 1120S          | 25        |
| Form 1065-B                       | 10        | Form 1120-SF        | 26        |
| Form 1066                         | 11        | Form 3520-A         | 27        |
| Form 1120                         | 12        | Form 8812           | 28        |
| Form 1120-C                       | 34        | Form 8813           | 29        |
| Form 1120-F                       | 15        | Form 8725           | 30        |
| Form 1120-FSC                     | 16        | Form 8831           | 32        |
| Form 1120-H                       | 17        | Form 8876           | 33        |
| Form 1120-L                       | 18        | Form 8824           | 35        |
| Form 1120-ND                      | 19        | Form 8928           | 36        |
| Form 1120-ND (section 4951 taxes) | 20        |                     |           |

- 2** If the organization is a foreign corporation that does not have an office or place of business in the United States, check here . . . . . ☐
- 3** If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here . . . . . ☐  
If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application.

**Part III All Filers Must Complete This Part**

**4** If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . . . . . ☐

**5a** The application is for calendar year 20 **10** , or tax year beginning . . . . . 20 . . . . . , and ending . . . . . 20 . . . . .

**b** Short tax year. If this tax year is less than 12 months, check the reason:

☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed

**6** Tentative total tax . . . . . **6** . . . . . 0.

**7** Total payments and credits (see instructions) . . . . . **7** . . . . . 0.

**8** Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions) . . . . . **8** . . . . . 0.

GOLDMAN SACHS HEDGE FUND PARTNERS, LLC  
SCHEDULE K-1 SUPPORTING SCHEDULES

PARTNER # [REDACTED]

R BRADFORD MALT TTEE THE ANN D ROPES & GRAY LLP

**BOX 15, CODE P - OTHER CREDITS**

U.S. WITHHOLDING TAX  
TOTAL OTHER CREDITS

52

52

GOLDMAN SACHS HEDGE FUND PARTNERS II, LLC  
SCHEDULE K-1 SUPPORTING SCHEDULES

PARTNER # [REDACTED]

R BRADFORD MALT TTEE THE ANN D ROPES & GRAY LLP

BOX 15, CODE P - OTHER CREDITS

U.S. WITHHOLDING TAX  
TOTAL OTHER CREDITS

23

23

**Schedule A Charitable Deduction.** Do not complete for a simple trust or a pooled income fund.

|   |   |   |
|---|---|---|
| 1 | Amounts paid or permanently set aside for charitable purposes from gross income (see page 25)   | 1 |
| 2 | Tax-exempt income allocable to charitable contributions (see page 25 of the instructions)   | 2 |
| 3 | Subtract line 2 from line 1   | 3 |
| 4 | Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes                              | 4 |
| 5 | Add lines 3 and 4   | 5 |
| 6 | Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes (see page 25 of the instructions) | 6 |
| 7 | Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13  | 7 |

**Schedule B Income Distribution Deduction**

|    |  |    |
|----|--|----|
| 1  | Adjusted total income (see page 25 of the instructions)  | 1  |
| 2  | Adjusted tax-exempt interest   | 2  |
| 3  | Total net gain from Schedule D (Form 1041), line 15, column (1) (see page 26 of the instructions)                                  | 3  |
| 4  | Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)  | 4  |
| 5  | Capital gains for the tax year included on Schedule A, line 1 (see page 26 of the instructions)                                    | 5  |
| 6  | Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number        | 6  |
| 7  | Distributable net income. Combine lines 1 through 6. If zero or less, enter -0-  | 7  |
| 8  | If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law | 8  |
| 9  | Income required to be distributed currently  | 9  |
| 10 | Other amounts paid, credited, or otherwise required to be distributed  | 10 |
| 11 | Total distributions. Add lines 9 and 10. If greater than line 8, see page 26 of the instructions                                   | 11 |
| 12 | Enter the amount of tax-exempt income included on line 11  | 12 |
| 13 | Tentative income distribution deduction. Subtract line 12 from line 11   | 13 |
| 14 | Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-                                   | 14 |
| 15 | Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18                                 | 15 |

**Schedule G Tax Computation** (see page 27 of the instructions)

|    |   |    |  |    |
|----|---|----|--|----|
| 1  | Tax: a Tax on taxable income (see page 27 of the instructions)  | 1a |  | 1d |
|    | b Tax on lump-sum distributions. Attach Form 4972   | 1b |  |    |
|    | c Alternative minimum tax (from Schedule I (Form 1041), line 56)                                      | 1c |  |    |
|    | d Total. Add lines 1a through 1c  |    |  |    |
| 2a | Foreign tax credit. Attach Form 1116  | 2a |  | 3  |
| b  | General business credit. Attach Form 3800   | 2b |  |    |
| c  | Credit for prior year minimum tax. Attach Form 8801   | 2c |  |    |
| d  | Bond credits. Attach Form 8912  | 2d |  |    |
| 3  | Total credits. Add lines 2a through 2d  |    |  |    |
| 4  | Subtract line 3 from line 1d. If zero or less, enter -0-  |    |  | 4  |
| 5  | Recapture taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 |    |  | 5  |
| 6  | Household employment taxes. Attach Schedule H (Form 1040)   |    |  | 6  |
| 7  | Total tax. Add lines 4 through 6. Enter here and on page 1, line 23                                   |    |  | 7  |

**Other Information**

|  | Yes | No |
|--|-----|----|
| 1 Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses  | X   |    |
| Enter the amount of tax-exempt interest income and exempt-interest dividends \$ 358  |     |    |
| 2 Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?   |     | X  |
| 3 At any time during calendar year 2010, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?                                   | X   |    |
| See page 29 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country SWITZERLAND  |     |    |
| 4 During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See page 29 of the instructions |     | X  |
| 5 Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see page 29 for required attachment  |     | X  |
| 6 If this is an estate or a complex trust making the section 663(b) election, check here (see page 29)   |     |    |
| 7 To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here (see page 29)  |     |    |
| 8 If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here  |     |    |
| 9 Are any present or future trust beneficiaries skip persons? See page 29 of the instructions  |     | X  |

ACCOUNT NAME: THE ANN D. ROMNEY BLIND TRUST

TRUST I.D. NUMBER: [REDACTED]

R. BRADFORD MALT, TRUSTEE  
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST  
BOSTON, MA 02199

GRANTOR TAX INFORMATION LETTER

GRANTOR:

ANN D. ROMNEY  
[REDACTED]  
BELMONT, MA 02478

I.D. NUMBER: [REDACTED]

TAX YEAR  
BEGINNING 01/01/2010  
ENDING 12/31/2010

ENTER THE AMOUNTS LISTED BELOW ON YOUR U.S. INCOME TAX RETURN

I N C O M E

|  |            |
|--|------------|
| U.S. GOVERNMENT INTEREST .....                           | 415,575.   |
| (ENTER ON FORM 1040, LINE 8A)                            |            |
| OTHER INTEREST INCOME .....                              | 674,785.   |
| (ENTER ON FORM 1040, LINE 8A)                            |            |
| FOREIGN INTEREST INCOME .....                            | 51,250.    |
| (ENTER ON FORM 1040, LINE 8A & FORM 1116)                |            |
| U.S. GOVERNMENT INTEREST REPORTED AS DIVIDENDS           |            |
| QUALIFIED .....  | 0.         |
| TOTAL FOR YEAR .....                                     | 38,266.    |
| (ENTER ON FORM 1040, LINE 9A)                            |            |
| ORDINARY DIVIDENDS                                       |            |
| QUALIFIED .....  | 2,078,229. |
| (SEE FORM 1040 INSTRUCTIONS)                             |            |
| TOTAL FOR YEAR .....                                     | 3,008,710. |
| (ENTER ON FORM 1040, LINE 9A)                            |            |
| SHORT TERM GAINS OR LOSSES:                              |            |
| PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS ..... | -295,633.  |
| (ENTER ON SCHEDULE D, LINE 5, COLUMN F)                  |            |
| OTHER CAPITAL GAIN OR LOSS .....                         | 10,303.    |
| (ENTER ON SCHEDULE D, PART I, LINE 1)                    |            |
| SECTION 1256 GAIN OR LOSS .....                          | 52,006.    |
| (SEE SCHEDULE D, LINE 4 INSTRUCTIONS)                    |            |
| LONG TERM GAINS OR LOSSES:                               |            |
| CAPITAL GAIN DISTRIBUTIONS                               |            |
| TOTAL FOR YEAR .....                                     | 14,251.    |
| (ENTER ON SCHEDULE D, LINE 13, COLUMN F)                 |            |
| PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS       |            |
| TOTAL FOR YEAR .....                                     | 7,657,342. |
| (ENTER ON SCHEDULE D, LINE 12, COLUMN F)                 |            |
| 28% RATE .....   | 2.         |

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

# GRANTOR TAX INFORMATION LETTER, CONTINUATION

(ENTER ON LINE 4 OF WORKSHEET FOR SCHED D, LINE 18)  
 BUSINESS PROPERTY GAIN OR LOSS  
 TOTAL FOR YEAR ..... -172,420.  
 (ENTER ON FORM 4797, PART I, COLUMN G)  
 UNRECAPTURED SECTION 1250 GAIN (PARTNERSHIPS/S CORP) ... 2,845.  
 (ENTER ON LINE 11 OF WORKSHEET FOR SCHED D, LINE 19)  
 OTHER CAPITAL GAIN OR LOSS  
 TOTAL FOR YEAR ..... 149,585.  
 (ENTER ON SCHEDULE D, LINE 8, COLUMN F)  
 SECTION 1256 GAIN OR LOSS ..... 78,010.  
 (SEE SCHEDULE D, LINE 11 INSTRUCTIONS)  
 ROYALTY INCOME ..... 403.  
 (ENTER ON SCHEDULE E, PART I)  
 OTHER TAXABLE INCOME ..... 358,851.  
 (ENTER ON FORM 1040, LINE 21)  
 RENT/ROYALTY INCOME FROM ACTIVE/PASSIVE ACTIVITIES ..... -203,150.  
 (ENTER ON SCHEDULE E, PART I)  
 PARTNERSHIP INCOME FROM ACTIVE/PASSIVE ACTIVITIES ..... -403,368.  
 (ENTER ON SCHEDULE E, PART II)  
 S CORPORATION INCOME FROM ACTIVE/PASSIVE ACTIVITIES ..... -1,218.  
 (ENTER ON SCHEDULE E, PART II)

## D E D U C T I O N S

INVESTMENT INTEREST EXPENSE ..... 29,741.  
 (ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)  
 CHARITABLE DEDUCTION ..... 63.  
 (ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)  
 OTHER DEDUCTIONS SUBJECT TO 2% AGI ..... 336,371.  
 (ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)

## M I S C E L L A N E O U S I N F O R M A T I O N

TAX-EXEMPT INTEREST ..... 358.  
 (ENTER ON FORM 1040, LINE 8B)  
 (NO ALLOCATION AGAINST FEES OR COMMISSIONS  
 HAS BEEN MADE WITH YOUR TAX-EXEMPT INCOME)

## T A X P R E F E R E N C E I T E M S

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

## GRANTOR TAX INFORMATION LETTER, CONTINUATION

TAX PREFERENCE ACCELERATED DEPRECIATION ..... 1,014.  
 ADJUSTED GAIN OR LOSS ..... -2,012.

T A X   C R E D I T SFOREIGN TAX CREDIT INFORMATION:

(ENTER THE FOLLOWING ON FORM 1116 OR SCH. A IF APPLICABLE)

| COUNTRY | FOREIGN INCOME | EXPENSES | TAXES   | DATE PAID  |
|---------|----------------|----------|---------|------------|
| VARIOUS | 1,246,473.     | 490,641. | 43,646. | 12/31/2010 |
| VARIOUS | -11,615.       | 10,241.  | 0.      | 12/31/2010 |

O T H E R   I N F O R M A T I O N

## FOREIGN INFORMATION:

LINE 16B: \$18,234,890

LINE 16C: \$13,677,401

LINE 16G: \$439,804

LINE 16H: \$7,381,920

QUALIFIED FOREIGN DIVIDENDS: \$1,246,473

SECTION 1250 GAIN/(LOSS): \$2,845

SECTION 1231 GAIN/(LOSS): \$(172,420)

MEDICAL EXPENSES: \$14,176

## DOMESTIC PRODUCTION ACTIVITIES INFORMATION:

DPGR: \$2

GROSS RECEIPTS FROM ALL SOURCES: \$736

COGS ALLOCABLE TO DPGR: \$3

COGS ALLOCABLE TO NON-DPGR: \$389

COGS FROM ALL SOURCES: \$3

LINE 15N: \$300

LINE 15P: \$75

## AMT ITEMS:

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.



GRANTOR TAX INFORMATION LETTER, CONTINUATION

LINE 17A: \$1,014  
LINE 17B: \$(2,012)  
LINE 17D: \$872  
LINE 17E: \$832  
LINE 17F: \$306

Report the amounts listed above on your tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

**SCHEDULE E**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Supplemental Income and Loss**

(From rental real estate, royalties, partnerships,  
S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

**2010**

Attachment  
Sequence No. **13**

▶ Attach to Form 1040, 1040NR, or Form 1041. ▶ See instructions for Schedule E (Form 1040).

Name(s) shown on return

Your social security number

**THE ANN D. ROMNEY BLIND TRUST**

**Part I Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see page E-3). If you are an individual, report fair rental income or loss from Form 4835 on page 2, line 40.

| 1 | List the type and address of each rental real estate property: | 2 | For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: | Yes | No  |
|---|--|---|--|-----|-----|
| A | SEE ATTACHED STMT(S)   |   | • 14 days or   | A   | N/A |
| B |  |   | • 10% of the total days rented at fair rental value?   | B   |     |
| C |  |   | (See page E-3)   | C   |     |

| Income:          |   | Properties |   |   | Totals                     |
|------------------|---|------------|---|---|----------------------------|
|                  |   | A          | B | C | (Add columns A, B, and C.) |
| 3                | Rents received  | 3          |   |   | 3                          |
| 4                | Royalties received  | 4          |   |   | 4                          |
| <b>Expenses:</b> |   |            |   |   |                            |
| 5                | Advertising   | 5          |   |   |                            |
| 6                | Auto and travel (see page E-4)  | 6          |   |   |                            |
| 7                | Cleaning and maintenance  | 7          |   |   |                            |
| 8                | Commissions   | 8          |   |   |                            |
| 9                | Insurance   | 9          |   |   |                            |
| 10               | Legal and other professional fees   | 10         |   |   |                            |
| 11               | Management fees   | 11         |   |   |                            |
| 12               | Mortgage interest paid to banks, etc. (see page E-5)  | 12         |   |   | 12                         |
| 13               | Other interest  | 13         |   |   |                            |
| 14               | Repairs   | 14         |   |   |                            |
| 15               | Supplies  | 15         |   |   |                            |
| 16               | Taxes   | 16         |   |   |                            |
| 17               | Utilities   | 17         |   |   |                            |
| 18               | Other (list) ▶  | 18         |   |   |                            |
| 19               | Add lines 5 through 18  | 19         |   |   | 19                         |
| 20               | Depreciation expense or depletion (see page E-5)  | 20         |   |   | 20                         |
| 21               | Total expenses. Add lines 19 and 20   | 21         |   |   |                            |
| 22               | Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198  | 22         |   |   |                            |
| 23               | Deductible rental real estate loss. Caution: Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2.  | 23         |   |   |                            |
| 24               | Income. Add positive amounts shown on line 22. Do not include any losses  | 24         |   |   | 403.                       |
| 25               | Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here   | 25         |   |   |                            |
| 26               | Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2 | 26         |   |   | 403.                       |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule E (Form 1040) 2010

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

THE ANN D. ROMNEY BLIND TRUST

Caution: The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

**Part II** **Income or Loss From Partnerships and S Corporations** Note. If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (e) on line 28 and attach Form 6198. See page E-1.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see page E-7 before completing this section.

☐ Yes ☐ No

| 28 | (a) Name | (b) Enter P for partnership; S for S corporation | (c) Check if foreign partnership | (d) Employer identification number | (e) Check if any amount is not at risk |
|----|----------|--|----------------------------------|------------------------------------|--|
| A  |          |  |                                  |                                    |  |
| B  |          |  |                                  |                                    |  |
| C  |          |  |                                  |                                    |  |
| D  |          |  |                                  |                                    |  |

| Passive Income and Loss   |                                      |                                       | Nonpassive Income and Loss                       |   |    |
|---|--------------------------------------|---------------------------------------|--|---|----|
| (f) Passive loss allowed (attach Form 8582 if required)   | (g) Passive income from Schedule K-1 | (h) Nonpassive loss from Schedule K-1 | (i) Section 179 expense deduction from Form 4562 | (j) Nonpassive income from Schedule K-1 |    |
| A   |                                      |                                       |  |   |    |
| B   |                                      |                                       |  |   |    |
| C   |                                      |                                       |  |   |    |
| D   |                                      |                                       |  |   |    |
| 29a Totals  |                                      | 2,488.                                |  | 736,266.                                |    |
| b Totals  | -392,948.                            |                                       | -953,542.  |   |    |
| 30 Add columns (g) and (j) of line 29a  |                                      |                                       |  | 738,754.                                | 30 |
| 31 Add columns (f), (h), and (i) of line 29b  |                                      |                                       |  | 1,346,490.                              | 31 |
| 32 Total partnership and S corporation income or (loss). Combine lines 30 and 31. Enter the result here and include in the total on line 41 below |                                      |                                       |  | -607,736.                               | 32 |

**Part III** **Income or Loss From Estates and Trusts**

| 33 | (a) Name | (b) Employer identification number |
|----|----------|------------------------------------|
| A  |          |                                    |
| B  |          |                                    |

| Passive Income and Loss  |                                      | Nonpassive Income and Loss              |                                    |
|--|--------------------------------------|---|------------------------------------|
| (c) Passive deduction or loss allowed (attach Form 8582 if required)   | (d) Passive income from Schedule K-1 | (e) Deduction or loss from Schedule K-1 | (f) Other income from Schedule K-1 |
| A  |                                      |   |                                    |
| B  |                                      |   |                                    |
| 34a Totals   |                                      |   |                                    |
| b Totals   |                                      |   |                                    |
| 35 Add columns (d) and (f) of line 34a   |                                      |   | 35                                 |
| 36 Add columns (c) and (e) of line 34b   |                                      |   | 36                                 |
| 37 Total estate and trust income or (loss). Combine lines 35 and 36. Enter the result here and include in the total on line 41 below |                                      |   | 37                                 |

**Part IV** **Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder**

| 38   | (a) Name | (b) Employer identification number | (c) Excess inclusion from Schedules Q, line 2c (see page E-8) | (d) Taxable income (net loss) from Schedules Q, line 1b | (e) Income from Schedules Q, line 3b |
|--|----------|------------------------------------|---|---|--------------------------------------|
|  |          |                                    |   |   |                                      |
| 39 Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below |          |                                    |   |   | 39                                   |

**Part V** **Summary**

|  |    |           |
|--|----|-----------|
| 40 Net farm rental income or (loss) from Form 4835. Also, complete line 42 below   | 40 |           |
| 41 Total income or (loss). Combine lines 28, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17 or Form 1040NR, line 18   | 41 | -607,333. |
| 42 Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code U; and Schedule K-1 (Form 1041), line 14, code F (see page E-8)                              | 42 |           |
| 43 Reconciliation for real estate professionals. If you were a real estate professional (see page E-2), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules | 43 |           |

## RENT AND ROYALTY INCOME

|   |  |                               |  |  |  |            |  |
|---|--|-------------------------------|--|--|--|------------|--|
| Taxpayer's Name                         |  | THE ANN D. ROMNEY BLIND TRUST |  | Identifying Number   |  | [REDACTED] |  |
| DESCRIPTION OF PROPERTY                 |  |                               |  | BCIP II - D (OTHER)  |  |            |  |
| <input checked="" type="checkbox"/> Yes |  | <input type="checkbox"/> No   |  | Did you actively participate in the operation of the activity during the tax year? |  |            |  |
| ROYALTY INCOME                          |  |                               |  | 65.  |  |            |  |
| OTHER INCOME:                           |  |                               |  |  |  |            |  |
| TOTAL GROSS INCOME                      |  |                               |  |  |  | 65.        |  |
| OTHER EXPENSES:                         |  |                               |  |  |  |            |  |
| DEPRECIATION (SHOWN BELOW)              |  |                               |  |  |  |            |  |
| LESS: Beneficiary's Portion             |  |                               |  |  |  |            |  |
| AMORTIZATION                            |  |                               |  |  |  |            |  |
| LESS: Beneficiary's Portion             |  |                               |  |  |  |            |  |
| DEPLETION                               |  |                               |  |  |  |            |  |
| LESS: Beneficiary's Portion             |  |                               |  |  |  |            |  |
| TOTAL EXPENSES                          |  |                               |  |  |  |            |  |
| TOTAL RENT OR ROYALTY INCOME (LOSS)     |  |                               |  |  |  | 65.        |  |
| Less Amount to                          |  |                               |  |  |  |            |  |
| Rent or Royalty                         |  |                               |  |  |  |            |  |
| Depreciation                            |  |                               |  |  |  |            |  |
| Depletion                               |  |                               |  |  |  |            |  |
| Investment Interest Expense             |  |                               |  |  |  |            |  |
| Other Expenses                          |  |                               |  |  |  |            |  |
| Net Income (Loss) to Others             |  |                               |  |  |  |            |  |
| Net Rent or Royalty Income (Loss)       |  |                               |  |  |  | 65.        |  |
| Deductible Rental Loss (if Applicable)  |  |                               |  |  |  |            |  |

**SCHEDULE FOR DEPRECIATION CLAIMED**[illegible]

## RENT AND ROYALTY INCOME

|   |  |                               |  |  |  |            |  |
|---|--|-------------------------------|--|--|--|------------|--|
| Taxpayer's Name                         |  | THE ANN D. ROMNEY BLIND TRUST |  | Identifying Number   |  | [REDACTED] |  |
| DESCRIPTION OF PROPERTY                 |  |                               |  | GS HEDGE FUND PARTNERS LLC   |  |            |  |
| <input checked="" type="checkbox"/> Yes |  | <input type="checkbox"/> No   |  | Did you actively participate in the operation of the activity during the tax year? |  |            |  |
| ROYALTY INCOME                          |  |                               |  | 206.   |  |            |  |
| OTHER INCOME:                           |  |                               |  |  |  |            |  |
| TOTAL GROSS INCOME                      |  |                               |  | 206.   |  |            |  |
| OTHER EXPENSES:                         |  |                               |  |  |  |            |  |
| DEPRECIATION (SHOWN BELOW)              |  |                               |  |  |  |            |  |
| LESS: Beneficiary's Portion             |  |                               |  |  |  |            |  |
| AMORTIZATION                            |  |                               |  |  |  |            |  |
| LESS: Beneficiary's Portion             |  |                               |  |  |  |            |  |
| DEPLETION                               |  |                               |  |  |  |            |  |
| LESS: Beneficiary's Portion             |  |                               |  |  |  |            |  |
| TOTAL EXPENSES                          |  |                               |  |  |  |            |  |
| TOTAL RENT OR ROYALTY INCOME (LOSS)     |  |                               |  | 206.   |  |            |  |
| Less Amount to                          |  |                               |  |  |  |            |  |
| Rent or Royalty                         |  |                               |  |  |  |            |  |
| Depreciation                            |  |                               |  |  |  |            |  |
| Depletion                               |  |                               |  |  |  |            |  |
| Investment Interest Expense             |  |                               |  |  |  |            |  |
| Other Expenses                          |  |                               |  |  |  |            |  |
| Net Income (Loss) to Others             |  |                               |  |  |  |            |  |
| Net Rent or Royalty Income (Loss)       |  |                               |  | 206.   |  |            |  |
| Deductible Rental Loss (If Applicable)  |  |                               |  |  |  |            |  |

**SCHEDULE FOR DEPRECIATION CLAIMED**[illegible]

## RENT AND ROYALTY INCOME

|   |  |                               |  |                    |  |
|---|--|-------------------------------|--|--------------------|--|
| Taxpayer's Name   |  | THE ANN D. ROMNEY BLIND TRUST |  | Identifying Number |  |
| DESCRIPTION OF PROPERTY   |  | GS HEDGE FUND PARTNERS II LLC |  |                    |  |
| <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No    Did you actively participate in the operation of the activity during the tax year? |  |                               |  |                    |  |
| ROYALTY INCOME  |  |                               |  | 132.               |  |
| OTHER INCOME:   |  |                               |  |                    |  |
| TOTAL GROSS INCOME  |  |                               |  | 132.               |  |
| OTHER EXPENSES:   |  |                               |  |                    |  |
| DEPRECIATION (SHOWN BELOW)  |  |                               |  |                    |  |
| LESS: Beneficiary's Portion   |  |                               |  |                    |  |
| AMORTIZATION  |  |                               |  |                    |  |
| LESS: Beneficiary's Portion   |  |                               |  |                    |  |
| DEPLETION   |  |                               |  |                    |  |
| LESS: Beneficiary's Portion   |  |                               |  |                    |  |
| TOTAL EXPENSES  |  |                               |  |                    |  |
| TOTAL RENT OR ROYALTY INCOME (LOSS)   |  |                               |  | 132.               |  |
| Less Amount to  |  |                               |  |                    |  |
| Rent or Royalty   |  |                               |  |                    |  |
| Depreciation  |  |                               |  |                    |  |
| Depletion   |  |                               |  |                    |  |
| Investment Interest Expense   |  |                               |  |                    |  |
| Other Expenses  |  |                               |  |                    |  |
| Net Income (Loss) to Others   |  |                               |  |                    |  |
| Net Rent or Royalty Income (Loss)   |  |                               |  | 132.               |  |
| Deductible Rental Loss (if Applicable)  |  |                               |  |                    |  |

**SCHEDULE FOR DEPRECIATION CLAIMED**[illegible]

Form **4797**Department of the Treasury  
Internal Revenue Service (99)**Sales of Business Property**  
(Also Involuntary Conversions and Recapture Amounts  
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return.

▶ See separate instructions.

OMB No. 1545-0184

**2010**Attachment  
Sequence No. **27**

Name(s) shown on return

Identifying number

**THE ANN D. ROMNEY BLIND TRUST**

- 1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

**Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year** (see instructions)

| 2 | (a) Description of property | (b) Date acquired (mo., day, yr.) | (c) Date sold (mo., day, yr.) | (d) Gross sales price | (e) Depreciation allowed or allowable since acquisition | (f) Cost or other basis, plus improvements and expense of sale | (g) Gain or (loss) Subtract (f) from the sum of (d) and (e) |
|---|-----------------------------|-----------------------------------|-------------------------------|-----------------------|---|--|---|
|   |                             |                                   |                               |                       |   |  | -172,420.   |
|   |                             |                                   |                               |                       |   |  |   |
|   |                             |                                   |                               |                       |   |  |   |

- 3 Gain, if any, from Form 4684, line 42

- 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37

- 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

- 6 Gain, if any, from line 32, from other than casualty or theft

- 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

- 8 Nonrecaptured net section 1231 losses from prior years (see instructions)

- 9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)

**Part II Ordinary Gains and Losses**(see instructions)

- 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

|  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |

- 11 Loss, if any, from line 7

- 12 Gain, if any, from line 7 or amount from line 8, if applicable

- 13 Gain, if any, from line 31

- 14 Net gain or (loss) from Form 4684, lines 34 and 41a

- 15 Ordinary gain from installment sales from Form 6252, line 25 or 36

- 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824

- 17 Combine lines 10 through 16

- 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2010)

**Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255**  
(see instructions)

| 19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property: |  | (b) Date acquired<br>(mo., day, yr.) | (c) Date sold<br>(mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| A   |  |                                      |                                  |
| B   |  |                                      |                                  |
| C   |  |                                      |                                  |
| D   |  |                                      |                                  |

| These columns relate to the properties on lines 19A through 19D. |   | Property A | Property B | Property C | Property D |
|--|---|------------|------------|------------|------------|
| 20   | Gross sales price (Note: See line 1 before completing.)   | 20         |            |            |            |
| 21   | Cost or other basis plus expense of sale  | 21         |            |            |            |
| 22   | Depreciation (or depletion) allowed or allowable  | 22         |            |            |            |
| 23   | Adjusted basis. Subtract line 22 from line 21   | 23         |            |            |            |
| 24   | Total gain. Subtract line 23 from line 20   | 24         |            |            |            |
| 25   | If section 1245 property:   |            |            |            |            |
| a  | Depreciation allowed or allowable from line 22  | 25a        |            |            |            |
| b  | Enter the smaller of line 24 or 25a   | 25b        |            |            |            |
| 26   | If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.                                       |            |            |            |            |
| a  | Additional depreciation after 1975 (see instructions)   | 26a        |            |            |            |
| b  | Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)   | 26b        |            |            |            |
| c  | Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e   | 26c        |            |            |            |
| d  | Additional depreciation after 1969 and before 1976  | 26d        |            |            |            |
| e  | Enter the smaller of line 26c or 26d  | 26e        |            |            |            |
| f  | Section 291 amount (corporations only)  | 26f        |            |            |            |
| g  | Add lines 26b, 26e, and 26f   | 26g        |            |            |            |
| 27   | If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). |            |            |            |            |
| a  | Soil, water, and land clearing expenses   | 27a        |            |            |            |
| b  | Line 27a multiplied by applicable percentage (see instructions)   | 27b        |            |            |            |
| c  | Enter the smaller of line 24 or 27b   | 27c        |            |            |            |
| 28   | If section 1254 property:   |            |            |            |            |
| a  | Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)         | 28a        |            |            |            |
| b  | Enter the smaller of line 24 or 28a   | 28b        |            |            |            |
| 29   | If section 1255 property:   |            |            |            |            |
| a  | Applicable percentage of payments excluded from income under section 125 (see instructions)   | 29a        |            |            |            |
| b  | Enter the smaller of line 24 or 29a (see instructions)  | 29b        |            |            |            |

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

|    |   |    |  |
|----|---|----|--|
| 30 | Total gains for all properties. Add property columns A through D, line 24   | 30 |  |
| 31 | Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13  | 31 |  |
| 32 | Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 35. Enter the portion from other than casualty or theft on Form 4797, line 6 | 32 |  |

**Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less**  
(see instructions)

|    | (a) Section 179   | (b) Section 280F(b)(2) |
|----|---|------------------------|
| 33 | Section 179 expense deduction or depreciation allowable in prior years                    | 33                     |
| 34 | Recomputed depreciation (see instructions)  | 34                     |
| 35 | Recapture amount. Subtract line 34 from line 33. See the instructions for where to report | 35                     |



**Return by a Shareholder of a Passive Foreign  
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment  
Sequence No. **69**

▶ See separate instructions.

|  |  |   |
|--|--|---|
| Name of shareholder<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  |  | Identifying number (see page 2 of instructions)<br><b>[REDACTED]</b>  |
| Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)<br><b>ROPES &amp; GRAY, PRUDENTIAL TOWER, 800 BOYLSTON ST</b>   |  | Shareholder tax year: calendar year <b>2010</b> or other tax year<br>beginning <b>20</b> and ending <b>20</b>           |
| City or town, state, and ZIP code or country<br><b>BOSTON, MA 02199</b>  |  |   |
| Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |   |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)<br><b>GOLDMAN SACHS US\$ LIQUID RESERVES FUND</b>   |  | Employer identification number (if any)   |
| Address (Enter number, street, city or town, and country.)<br><b>C/O BNY FUND SERVICES (IRELAND) LTD, GUILD HOUSE<br/>GUILD ST, IFSC, DUBLIN 1, IRELAND</b>  |  | Tax year of company or fund: calendar year <b>2010</b> or other<br>tax year beginning <b>20</b> and<br>ending <b>20</b> |

**Part I Elections** (See instructions.)

- ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
*Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1996 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|  |    |  |  |
|--|----|--|--|
| 1a Enter your pro rata share of the ordinary earnings of the QEF . . . . .   | 1a |  |  |
| b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .   | 1b |  |  |
| c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income . . . . .   | 1c |  |  |
| 2a Enter your pro rata share of the total net capital gain of the QEF . . . . .  | 2a |  |  |
| b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .   | 2b |  |  |
| c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) . . . . .  | 2c |  |  |
| 3a Add lines 1c and 2c . . . . .   | 3a |  |  |
| b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) . . . . .  | 3b |  |  |
| c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year . . . . .   | 3c |  |  |
| d Add lines 3b and 3c . . . . .  | 3d |  |  |
| e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)<br><b>Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3a.</b> | 3e |  |  |
| 4a Enter the total tax for the tax year (See instructions.) . . . . .  | 4a |  |  |
| b Enter the total tax for the tax year determined without regard to the amount entered on line 3e . . . . .  | 4b |  |  |
| c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions . . . . .  | 4c |  |  |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.  
ISA

Form **8621** (Rev. 12-2004)

**Part II** Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

|   |   |   |      |
|---|---|---|------|
| 5 | Enter the fair market value of your PFIC stock at the end of the tax year . . . . .   | 5 |      |
| 6 | Enter your adjusted basis in the stock at the end of the tax year . . . . .   | 6 |      |
| 7 | Excess. Subtract line 6 from line 5. If a gain, <b>stop here</b> . Include this amount as ordinary income on your tax return. If a loss, go to line 8 . . . . . | 7 | 0.00 |
| 8 | Enter any unreversed inclusions (as defined in section 1296(d)). See instructions. . . . .  | 8 |      |
| 9 | Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return . . . . .   | 9 |      |

**Part IV** Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

Complete a separate Part IV for each excess distribution (see instructions.)

|     |  |     |        |
|-----|--|-----|--------|
| 10a | Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions . . . . .   | 10a | 132    |
| b   | Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year) . . . . .  | 10b | 561    |
| c   | Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) . . . . .  | 10c | 187.00 |
| d   | Multiply line 10c by 125% (1.25) . . . . .   | 10d | 233.75 |
| e   | Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, <b>do not</b> complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return . . . . . | 10e |        |
| f   | Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and <b>do not</b> complete line 11 . . . . .  | 10f |        |
| 11a | Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year. . . . .  |     |        |
| b   | Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income . . . . .  | 11b |        |
| c   | Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.) . . . . .   | 11c |        |
| d   | Foreign tax credit. (See instructions.) . . . . .  | 11d |        |
| e   | Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.) . . . . .  | 11e | 0.00   |
| f   | Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) . . . . .  | 11f |        |

**Part V** Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|   | (i) | (ii) | (iii) | (iv) | (v) | (vi) |
|---|-----|------|-------|------|-----|------|
| 1 Tax year of outstanding election . . . . .                                |     |      |       |      |     |      |
| 2 Undistributed earnings to which the election relates . . . . .            |     |      |       |      |     |      |
| 3 Deferred tax . . . . .  |     |      |       |      |     |      |
| 4 Interest accrued on deferred tax (line 3) as of the filing date . . . . . |     |      |       |      |     |      |
| 5 Event terminating election . . . . .                                      |     |      |       |      |     |      |
| 6 Earnings distributed or deemed distributed during the tax year . . . . .  |     |      |       |      |     |      |
| 7 Deferred tax due with this return . . . . .                               |     |      |       |      |     |      |
| 8 Accrued interest due with this return . . . . .                           |     |      |       |      |     |      |
| 9 Deferred tax outstanding after partial termination of election . . . . .  |     |      |       |      |     |      |
| 10 Interest accrued after partial termination of election . . . . .         |     |      |       |      |     |      |

**Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

▶ See separate instructions.

Attachment  
Sequence No. **69**

|  |  |  |
|--|--|--|
| Name of shareholder<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  |  | Identifying number (see page 2 of instructions)<br><b>[REDACTED]</b>   |
| Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)<br><b>ROPES &amp; GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST</b>   |  | Shareholder tax year: calendar year 20 <b>10</b> or other tax year beginning <b>20</b> and ending <b>20</b>        |
| City or town, state, and ZIP code or country<br><b>BOSTON, MA 02199</b>  |  |  |
| Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |  |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)<br><b>CASTLE GARDEN FUNDING 2005-1X</b>   |  | Employer identification number (if any)  |
| Address (Enter number, street, city or town, and country.)<br><b>C/O OGIER FID SVCS (CAYMAN) LTD, PO BOX 1234, QUEENSGATE HOUSE</b>  |  | Tax year of company or fund: calendar year 20 <b>10</b> or other tax year beginning <b>20</b> and ending <b>20</b> |
| <b>GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS</b>   |  |  |

**Part I Elections (See instructions.)**

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
*Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|   |           |              |  |
|---|-----------|--------------|--|
| <b>1a</b> Enter your pro rata share of the ordinary earnings of the QEF   | <b>1a</b> | <b>25</b>    |  |
| <b>b</b> Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)   | <b>1b</b> |              |  |
| <b>c</b> Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income   | <b>1c</b> | <b>25.00</b> |  |
| <b>2a</b> Enter your pro rata share of the total net capital gain of the QEF  | <b>2a</b> |              |  |
| <b>b</b> Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)   | <b>2b</b> |              |  |
| <b>c</b> Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)  | <b>2c</b> | <b>0.00</b>  |  |
| <b>3a</b> Add lines 1c and 2c   | <b>3a</b> |              |  |
| <b>b</b> Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)  | <b>3b</b> |              |  |
| <b>c</b> Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year   | <b>3c</b> |              |  |
| <b>d</b> Add lines 3b and 3c  | <b>3d</b> |              |  |
| <b>e</b> Subtract line 3d from line 3a, and enter the difference (If zero or less, enter amount in brackets)<br><i>Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</i> | <b>3e</b> |              |  |
| <b>4a</b> Enter the total tax for the tax year (See instructions.)  | <b>4a</b> |              |  |
| <b>b</b> Enter the total tax for the tax year determined without regard to the amount entered on line 3e  | <b>4b</b> |              |  |
| <b>c</b> Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions.   | <b>4c</b> |              |  |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.

**Part III Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

|   |   |   |      |
|---|---|---|------|
| 5 | Enter the fair market value of your PFIC stock at the end of the tax year   | 5 |      |
| 6 | Enter your adjusted basis in the stock at the end of the tax year   | 6 |      |
| 7 | Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8 | 7 | 0.00 |
| 8 | Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.  | 8 |      |
| 9 | Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return   | 9 |      |

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)  
Complete a separate Part IV for each excess distribution (see instructions).

|     |   |     |      |
|-----|---|-----|------|
| 10a | Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions  | 10a |      |
| b   | Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)   | 10b |      |
| c   | Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)   | 10c | 0.00 |
| d   | Multiply line 10c by 125% (1.25)  | 10d | 0.00 |
| e   | Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return | 10e | 0.00 |
| f   | Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.   | 10f |      |
| 11a | Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.   |     |      |
| b   | Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income   | 11b |      |
| c   | Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)  | 11c |      |
| d   | Foreign tax credit. (See instructions.)   | 11d |      |
| e   | Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)   | 11e | 0.00 |
| f   | Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)   | 11f |      |

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|    | (i)   | (ii) | (iii) | (iv) | (v) | (vi) |
|----|---|------|-------|------|-----|------|
| 1  | Tax year of outstanding election                                |      |       |      |     |      |
| 2  | Undistributed earnings to which the election relates            |      |       |      |     |      |
| 3  | Deferred tax  |      |       |      |     |      |
| 4  | Interest accrued on deferred tax (line 3) as of the filing date |      |       |      |     |      |
| 5  | Event terminating election                                      |      |       |      |     |      |
| 6  | Earnings distributed or deemed distributed during the tax year  |      |       |      |     |      |
| 7  | Deferred tax due with this return                               |      |       |      |     |      |
| 8  | Accrued interest due with this return                           |      |       |      |     |      |
| 9  | Deferred tax outstanding after partial termination of election  |      |       |      |     |      |
| 10 | Interest accrued after partial termination of election          |      |       |      |     |      |

**Return by a Shareholder of a Passive Foreign  
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

▶ See separate instructions.

Attachment  
Sequence No. **69**

|  |  |   |
|--|--|---|
| Name of shareholder<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  |  | Identifying number (see page 2 of instructions)<br><b>[REDACTED]</b>  |
| Number, street, and room or suite no. (if a P.O. box, see page 2 of instructions.)<br><b>ROPES &amp; GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST</b>   |  | Shareholder tax year: calendar year 20 <b>10</b> or other tax year<br>beginning <b>1/1</b> , 20 and ending <b>12/31</b> , 20    |
| City or town, state, and ZIP code or country<br><b>BOSTON, MA 02199</b>  |  |   |
| Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |   |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)<br><b>BAIN CAPITAL (ST) LUXEMBOURG SARL</b>   |  | Employer/identification number (if any)<br><b>[REDACTED]</b>  |
| Address (Enter number, street, city or town, and country.)<br><b>9A, PARC D'ACTIVITE SYRDALL<br/>MUNSBACH, LUXEMBOURG L-5365</b>   |  | Tax year of company or fund: calendar year 20 or other<br>tax year beginning <b>1/1</b> , 2010 and<br>ending <b>6/30</b> , 2010 |

**Part I Elections (See instructions.)**

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
**Note:** If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|  |    |           |  |
|--|----|-----------|--|
| 1a Enter your pro rata share of the ordinary earnings of the QEF   | 1a | 10,177    |  |
| b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)   | 1b |           |  |
| c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income   | 1c | 10,177.00 |  |
| 2a Enter your pro rata share of the total net capital gain of the QEF  | 2a |           |  |
| b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)   | 2b |           |  |
| c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)  | 2c | 0.00      |  |
| 3a Add lines 1c and 2c   | 3a |           |  |
| b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)  | 3b |           |  |
| c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year   | 3c |           |  |
| d Add lines 3b and 3c  | 3d |           |  |
| e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)<br><b>Important:</b> If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e. | 3e |           |  |
| 4a Enter the total tax for the tax year. (See instructions.)   | 4a |           |  |
| b Enter the total tax for the tax year determined without regard to the amount entered on line 3e  | 4b |           |  |
| c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions.   | 4c |           |  |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.

Form **8621** (Rev. 12-2004)

**Part III** Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

|  |          |      |
|--|----------|------|
| <b>5</b> Enter the fair market value of your PFIC stock at the end of the tax year . . . . .   | <b>5</b> |      |
| <b>6</b> Enter your adjusted basis in the stock at the end of the tax year . . . . .   | <b>6</b> |      |
| <b>7</b> Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8 . . . . . | <b>7</b> | 0.00 |
| <b>8</b> Enter any unreversed inclusions (as defined in section 1296(d)). See instructions . . . . .   | <b>8</b> |      |
| <b>9</b> Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return . . . . .   | <b>9</b> |      |

**Part IV** Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)  
Complete a separate Part IV for each excess distribution (see instructions).

|  |            |      |
|--|------------|------|
| <b>10a</b> Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions . . . . .  | <b>10a</b> |      |
| <b>b</b> Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year) . . . . .   | <b>10b</b> |      |
| <b>c</b> Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) . . . . .   | <b>10c</b> | 0.00 |
| <b>d</b> Multiply line 10c by 125% (1.25) . . . . .  | <b>10d</b> | 0.00 |
| <b>e</b> Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return . . . . . | <b>10e</b> | 0.00 |
| <b>f</b> Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets, and do not complete line 11 . . . . .   | <b>10f</b> |      |
| <b>11a</b> Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year . . . . .  |            |      |
| <b>b</b> Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income . . . . .   | <b>11b</b> |      |
| <b>c</b> Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.) . . . . .  | <b>11c</b> |      |
| <b>d</b> Foreign tax credit. (See instructions.) . . . . .   | <b>11d</b> |      |
| <b>e</b> Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.) . . . . .   | <b>11e</b> | 0.00 |
| <b>f</b> Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 8621. Enter the aggregate amount of interest here. (See instructions.) . . . . .   | <b>11f</b> |      |

**Part V** Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|  | (i) | (ii) | (iii) | (iv) | (v) | (vi) |
|--|-----|------|-------|------|-----|------|
| <b>1</b> Tax year of outstanding election . . . . .                                |     |      |       |      |     |      |
| <b>2</b> Undistributed earnings to which the election relates . . . . .            |     |      |       |      |     |      |
| <b>3</b> Deferred tax . . . . .  |     |      |       |      |     |      |
| <b>4</b> Interest accrued on deferred tax (line 3) as of the filing date . . . . . |     |      |       |      |     |      |
| <b>5</b> Event terminating election . . . . .                                      |     |      |       |      |     |      |
| <b>6</b> Earnings distributed or deemed distributed during the tax year . . . . .  |     |      |       |      |     |      |
| <b>7</b> Deferred tax due with this return . . . . .                               |     |      |       |      |     |      |
| <b>8</b> Accrued interest due with this return . . . . .                           |     |      |       |      |     |      |
| <b>9</b> Deferred tax outstanding after partial termination of election . . . . .  |     |      |       |      |     |      |
| <b>10</b> Interest accrued after partial termination of election . . . . .         |     |      |       |      |     |      |



**Return by a Shareholder of a Passive Foreign  
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment  
Sequence No. **69**

▶ See separate instructions.

|  |  |  |
|--|--|--|
| Name of shareholder  |  | Identifying number (see page 2 of instructions)                    |
| THE ANN D. ROMNEY BLIND TRUST  |  |  |
| Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)   |  | Shareholder tax year: calendar year 20 <u>10</u> or other tax year |
| ROPES & GRAY, PRUDENTIAL TOWER, 800 BOYLSTON ST  |  | beginning 20 and ending 20   |
| City or town, state, and ZIP code or country   |  |  |
| BOSTON, MA 02199   |  |  |
| Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |  |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)   |  | Employer identification number (if any)                            |
| BAIN CAPITAL HDS II (LUXEMBOURG) SARL  |  |  |
| Address (Enter number, street, city or town, and country.)   |  | Tax year of company or fund: calendar year 20 <u>10</u> or other   |
| 9A, PARC D'ACTIVITE SYRDALL  |  | tax year beginning 20 and  |
| MUNSBACH, LUXEMBOURG L-5365  |  | ending 20  |

**Part I Elections** (See instructions.)

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
**Note:** If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|   |           |        |  |
|---|-----------|--------|--|
| <b>1a</b> Enter your pro rata share of the ordinary earnings of the QEF . . . . .   | <b>1a</b> | 184    |  |
| <b>b</b> Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .   | <b>1b</b> |        |  |
| <b>c</b> Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income . . . . .   | <b>1c</b> | 184.00 |  |
| <b>2a</b> Enter your pro rata share of the total net capital gain of the QEF . . . . .  | <b>2a</b> |        |  |
| <b>b</b> Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .   | <b>2b</b> |        |  |
| <b>c</b> Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) . . . . .  | <b>2c</b> | 0.00   |  |
| <b>3a</b> Add lines 1c and 2c . . . . .   | <b>3a</b> |        |  |
| <b>b</b> Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) . . . . .  | <b>3b</b> |        |  |
| <b>c</b> Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year . . . . .   | <b>3c</b> |        |  |
| <b>d</b> Add lines 3b and 3c . . . . .  | <b>3d</b> |        |  |
| <b>e</b> Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)<br><b>Important:</b> If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e. | <b>3e</b> |        |  |
| <b>4a</b> Enter the total tax for the tax year (See instructions.) . . . . .  | <b>4a</b> |        |  |
| <b>b</b> Enter the total tax for the tax year determined without regard to the amount entered on line 3e . . . . .  | <b>4b</b> |        |  |
| <b>c</b> Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions . . . . .  | <b>4c</b> |        |  |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.  
ISA

Form **8621** (Rev. 12-2004)

**Part III Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

|   |   |   |      |
|---|---|---|------|
| 5 | Enter the fair market value of your PFIC stock at the end of the tax year   | 5 |      |
| 6 | Enter your adjusted basis in the stock at the end of the tax year   | 6 |      |
| 7 | Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8 | 7 | 0.00 |
| 8 | Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.  | 8 |      |
| 9 | Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return   | 9 |      |

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)  
Complete a separate Part IV for each excess distribution (see instructions).

|     |   |     |      |
|-----|---|-----|------|
| 10a | Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions  | 10a |      |
| b   | Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)   | 10b |      |
| c   | Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)   | 10c | 0.00 |
| d   | Multiply line 10c by 125% (1.25)  | 10d | 0.00 |
| e   | Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return | 10e | 0.00 |
| f   | Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.   | 10f |      |
| 11a | Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.   |     |      |
| b   | Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income   | 11b |      |
| c   | Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)  | 11c |      |
| d   | Foreign tax credit. (See instructions.)   | 11d |      |
| e   | Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)   | 11e | 0.00 |
| f   | Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)   | 11f |      |

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**  
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|   | (i) | (ii) | (iii) | (iv) | (v) | (vi) |
|---|-----|------|-------|------|-----|------|
| 1 Tax year of outstanding election                                |     |      |       |      |     |      |
| 2 Undistributed earnings to which the election relates            |     |      |       |      |     |      |
| 3 Deferred tax  |     |      |       |      |     |      |
| 4 Interest accrued on deferred tax (line 3) as of the filing date |     |      |       |      |     |      |
| 5 Event terminating election                                      |     |      |       |      |     |      |
| 6 Earnings distributed or deemed distributed during the tax year  |     |      |       |      |     |      |
| 7 Deferred tax due with this return                               |     |      |       |      |     |      |
| 8 Accrued interest due with this return                           |     |      |       |      |     |      |
| 9 Deferred tax outstanding after partial termination of election  |     |      |       |      |     |      |
| 10 Interest accrued after partial termination of election         |     |      |       |      |     |      |



**Return by a Shareholder of a Passive Foreign  
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

▶ See separate instructions.

Attachment  
Sequence No. **69**

|  |  |   |
|--|--|---|
| Name of shareholder<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  |  | Identifying number (see page 2 of instructions)<br>[REDACTED]   |
| Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)<br><b>ROPES &amp; GRAY, PRUDENTIAL TOWER, 800 BOYLSTON ST</b>   |  | Shareholder tax year: calendar year <b>2010</b> or other tax year<br>beginning _____, 20____ and ending _____, 20____           |
| City or town, state, and ZIP code or country<br><b>BOSTON, MA 02199</b>  |  |   |
| Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |   |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)<br><b>BARRACUDA INVESTMENTS LTD.</b>  |  | Employer identification number (if any)<br>[REDACTED]   |
| Address (Enter number, street, city or town, and country.)<br><b>6TH FLOOR, SOUTH BANK HOUSE, BARRON STREET<br/>DUBLIN 4, IRELAND</b>  |  | Tax year of company or fund: calendar year <b>2010</b> or other<br>tax year beginning _____, 20____ and<br>ending _____, 20____ |

**Part I Elections** (See instructions.)

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
*Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1293(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|   |    |       |          |
|---|----|-------|----------|
| 1a Enter your pro rata share of the ordinary earnings of the QEF . . . . .  | 1a | 2,334 |          |
| b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .  | 1b |       |          |
| c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income . . . . .  | 1c |       | 2,334.00 |
| 2a Enter your pro rata share of the total net capital gain of the QEF . . . . .   | 2a |       |          |
| b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .  | 2b |       |          |
| c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) . . . . .   | 2c |       | 0.00     |
| 3a Add lines 1c and 2c . . . . .  | 3a |       |          |
| b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) . . . . .   | 3b |       |          |
| c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year . . . . .  | 3c |       |          |
| d Add lines 3b and 3c . . . . .   | 3d |       |          |
| e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets).<br><i>Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</i> | 3e |       |          |
| 4a Enter the total tax for the tax year. (See instructions.) . . . . .  | 4a |       |          |
| b Enter the total tax for the tax year determined without regard to the amount entered on line 3e . . . . .   | 4b |       |          |
| c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions . . . . .   | 4c |       |          |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.  
15A

Form **8621** (Rev. 12-2004)

**Part III Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

|  |          |      |
|--|----------|------|
| <b>5</b> Enter the fair market value of your PFIC stock at the end of the tax year . . . . .   | <b>5</b> |      |
| <b>6</b> Enter your adjusted basis in the stock at the end of the tax year . . . . .   | <b>6</b> |      |
| <b>7</b> <b>Excess.</b> Subtract line 6 from line 5. If a gain, <b>stop here.</b> Include this amount as ordinary income on your tax return. If a loss, go to line 8 . . . . . | <b>7</b> | 0.00 |
| <b>8</b> Enter any unreversed inclusions (as defined in section 1296(d)). See instructions. . . . .  | <b>8</b> |      |
| <b>9</b> Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return . . . . .   | <b>9</b> |      |

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)  
Complete a separate Part IV for each excess distribution (see instructions).

|  |            |      |
|--|------------|------|
| <b>10a</b> Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions . . . . .  | <b>10a</b> |      |
| <b>b</b> Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year) . . . . .   | <b>10b</b> |      |
| <b>c</b> Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) . . . . .   | <b>10c</b> | 0.00 |
| <b>d</b> Multiply line 10c by 125% (1.25) . . . . .  | <b>10d</b> | 0.00 |
| <b>e</b> Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return . . . . . | <b>10e</b> | 0.00 |
| <b>f</b> Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11. . . . .   | <b>10f</b> |      |
| <b>11a</b> Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year. . . . .   |            |      |
| <b>b</b> Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income . . . . .   | <b>11b</b> |      |
| <b>c</b> Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.) . . . . .  | <b>11c</b> |      |
| <b>d</b> Foreign tax credit. (See instructions.) . . . . .   | <b>11d</b> |      |
| <b>e</b> Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.) . . . . .   | <b>11e</b> | 0.00 |
| <b>f</b> Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) . . . . .   | <b>11f</b> |      |

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|  | (i) | (ii) | (iii) | (iv) | (v) | (vi) |
|--|-----|------|-------|------|-----|------|
| <b>1</b> Tax year of outstanding election . . . . .                                |     |      |       |      |     |      |
| <b>2</b> Undistributed earnings to which the election relates . . . . .            |     |      |       |      |     |      |
| <b>3</b> Deferred tax . . . . .  |     |      |       |      |     |      |
| <b>4</b> Interest accrued on deferred tax (line 3) as of the filing date . . . . . |     |      |       |      |     |      |
| <b>5</b> Event terminating election . . . . .                                      |     |      |       |      |     |      |
| <b>6</b> Earnings distributed or deemed distributed during the tax year . . . . .  |     |      |       |      |     |      |
| <b>7</b> Deferred tax due with this return . . . . .                               |     |      |       |      |     |      |
| <b>8</b> Accrued interest due with this return . . . . .                           |     |      |       |      |     |      |
| <b>9</b> Deferred tax outstanding after partial termination of election . . . . .  |     |      |       |      |     |      |
| <b>10</b> Interest accrued after partial termination of election . . . . .         |     |      |       |      |     |      |

**Return by a Shareholder of a Passive Foreign  
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

▶ See separate instructions.

Attachment  
Sequence No. **69**

|  |  |   |
|--|--|---|
| Name of shareholder<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  |  | Identifying number (see page 2 of instructions)<br><b>[REDACTED]</b>  |
| Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)<br><b>ROPES &amp; GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST</b>   |  | Shareholder tax year: calendar year <b>2010</b> or other tax year<br>beginning <b>20</b> and ending <b>20</b>           |
| City or town, state, and ZIP code or country<br><b>BOSTON, MA 02199</b>  |  |   |
| Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |   |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)<br><b>BABSON 2006-1</b>   |  | Employer identification number (if any)   |
| Address (Enter number, street, city or town, and country.)<br><b>C/O WALKERS SPV LTD, WALKER HOUSE, MARY ST, PO BOX 908 GT<br/>GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS</b>   |  | Tax year of company or fund: calendar year <b>2010</b> or other<br>tax year beginning <b>20</b> and<br>ending <b>20</b> |

**Part I Elections (See instructions.)**

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
*Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|   |           |               |  |
|---|-----------|---------------|--|
| <b>1a</b> Enter your pro rata share of the ordinary earnings of the QEF   | <b>1a</b> | <b>165</b>    |  |
| <b>b</b> Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)   | <b>1b</b> |               |  |
| <b>c</b> Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income   | <b>1c</b> | <b>165.00</b> |  |
| <b>2a</b> Enter your pro rata share of the total net capital gain of the QEF  | <b>2a</b> |               |  |
| <b>b</b> Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)   | <b>2b</b> |               |  |
| <b>c</b> Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)  | <b>2c</b> | <b>0.00</b>   |  |
| <b>3a</b> Add lines 1c and 2c   | <b>3a</b> |               |  |
| <b>b</b> Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)  | <b>3b</b> |               |  |
| <b>c</b> Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year   | <b>3c</b> |               |  |
| <b>d</b> Add lines 3b and 3c  | <b>3d</b> |               |  |
| <b>e</b> Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)<br><b>Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</b> | <b>3e</b> |               |  |
| <b>4a</b> Enter the total tax for the tax year (See instructions.)  | <b>4a</b> |               |  |
| <b>b</b> Enter the total tax for the tax year determined without regard to the amount entered on line 3e  | <b>4b</b> |               |  |
| <b>c</b> Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions  | <b>4c</b> |               |  |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.  
ISA

**Part II Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

|   |   |   |      |
|---|---|---|------|
| 5 | Enter the fair market value of your PFIC stock at the end of the tax year . . . . .   | 5 |      |
| 6 | Enter your adjusted basis in the stock at the end of the tax year . . . . .   | 6 |      |
| 7 | Excess. Subtract line 6 from line 5. If a gain, <b>stop here</b> . Include this amount as ordinary income on your tax return. If a loss, go to line 8 . . . . . | 7 | 0.00 |
| 8 | Enter any unreversed inclusions (as defined in section 1296(d)). See instructions. . . . .  | 8 |      |
| 9 | Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return . . . . .   | 9 |      |

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)  
Complete a separate Part IV for each excess distribution (see instructions).

|     |  |     |      |
|-----|--|-----|------|
| 10a | Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions . . . . .   | 10a |      |
| b   | Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year) . . . . .  | 10b |      |
| c   | Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) . . . . .  | 10c | 0.00 |
| d   | Multiply line 10c by 125% (1.25) . . . . .   | 10d | 0.00 |
| e   | Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, <b>do not</b> complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return . . . . . | 10e | 0.00 |
| f   | Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and <b>do not</b> complete line 11. . . . .   | 10f |      |
| 11a | Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year. . . . .  |     |      |
| b   | Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income . . . . .  | 11b |      |
| c   | Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.) . . . . .   | 11c |      |
| d   | Foreign tax credit. (See instructions.) . . . . .  | 11d |      |
| e   | Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.) . . . . .  | 11e | 0.00 |
| f   | Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) . . . . .  | 11f |      |

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|    | (i)   | (ii) | (iii) | (iv) | (v) | (vi) |
|----|---|------|-------|------|-----|------|
| 1  | Tax year of outstanding election . . . . .                                |      |       |      |     |      |
| 2  | Undistributed earnings to which the election relates . . . . .            |      |       |      |     |      |
| 3  | Deferred tax . . . . .  |      |       |      |     |      |
| 4  | Interest accrued on deferred tax (line 3) as of the filing date . . . . . |      |       |      |     |      |
| 5  | Event terminating election . . . . .                                      |      |       |      |     |      |
| 6  | Earnings distributed or deemed distributed during the tax year . . . . .  |      |       |      |     |      |
| 7  | Deferred tax due with this return . . . . .                               |      |       |      |     |      |
| 8  | Accrued interest due with this return . . . . .                           |      |       |      |     |      |
| 9  | Deferred tax outstanding after partial termination of election . . . . .  |      |       |      |     |      |
| 10 | Interest accrued after partial termination of election . . . . .          |      |       |      |     |      |

**Return by a Shareholder of a Passive Foreign  
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment  
Sequence No. **69**

▶ See separate instructions.

|  |  |  |
|--|--|--|
| Name of shareholder<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  |  | Identifying number (see page 2 of instructions)<br>[REDACTED]  |
| Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions)<br><b>ROPES &amp; GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST</b>  |  | Shareholder tax year: calendar year 20 <b>10</b> or other tax year<br>beginning _____, 20____ and ending _____, 20____           |
| City or town, state, and ZIP code or country<br><b>BOSTON, MA 02199</b>  |  |  |
| Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |  |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)<br><b>AIRCASLE LIMITED</b>  |  | Employer identification number (if any)<br>[REDACTED]  |
| Address (Enter number, street, city or town, and country.)<br><b>C/O AIRCASLE ADVISOR LLC, 300 FIRST STAMFORD PLACE, 5TH FL</b>  |  | Tax year of company or fund: calendar year 20 <b>10</b> or other<br>tax year beginning _____, 20____ and<br>ending _____, 20____ |
| <b>STAMFORD, CT 06302</b>  |  |  |

**Part I Elections (See instructions.)**

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
*Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1298(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|   |    |   |      |
|---|----|---|------|
| 1a Enter your pro rata share of the ordinary earnings of the QEF . . . . .  | 1a | 2 |      |
| b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .  | 1b |   |      |
| c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income . . . . .  | 1c |   | 2.00 |
| 2a Enter your pro rata share of the total net capital gain of the QEF . . . . .   | 2a |   |      |
| b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .  | 2b |   |      |
| c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) . . . . .   | 2c |   | 0.00 |
| 3a Add lines 1c and 2c . . . . .  | 3a |   |      |
| b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) . . . . .   | 3b |   |      |
| c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year . . . . .  | 3c |   |      |
| d Add lines 3b and 3c . . . . .   | 3d |   |      |
| e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets).<br><i>Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</i> | 3e |   |      |
| 4a Enter the total tax for the tax year (See instructions.) . . . . .   | 4a |   |      |
| b Enter the total tax for the tax year determined without regard to the amount entered on line 3e . . . . .   | 4b |   |      |
| c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions . . . . .   | 4c |   |      |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.

**Part III Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

|   |   |        |
|---|---|--------|
| 5 | Enter the fair market value of your PFIC stock at the end of the tax year   | 5      |
| 6 | Enter your adjusted basis in the stock at the end of the tax year   | 6      |
| 7 | Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8 | 7 0.00 |
| 8 | Enter any unreversed inclusions (as defined in section 1296(d)). See instructions   | 8      |
| 9 | Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return   | 9      |

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)  
Complete a separate Part IV for each excess distribution (see instructions.)

|     |   |          |
|-----|---|----------|
| 10a | Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions  | 10a      |
| b   | Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)   | 10b      |
| c   | Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)   | 10c 0.00 |
| d   | Multiply line 10c by 125% (1.25)  | 10d 0.00 |
| e   | Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return | 10e 0.00 |
| f   | Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11  | 10f      |
| 11a | Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.   |          |
| b   | Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income   | 11b      |
| c   | Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)  | 11c      |
| d   | Foreign tax credit. (See instructions.)   | 11d      |
| e   | Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)   | 11e 0.00 |
| f   | Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)   | 11f      |

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|   | (i) | (ii) | (iii) | (iv) | (v) | (vi) |
|---|-----|------|-------|------|-----|------|
| 1 Tax year of outstanding election                                |     |      |       |      |     |      |
| 2 Undistributed earnings to which the election relates            |     |      |       |      |     |      |
| 3 Deferred tax  |     |      |       |      |     |      |
| 4 Interest accrued on deferred tax (line 3) as of the filing date |     |      |       |      |     |      |
| 5 Event terminating election                                      |     |      |       |      |     |      |
| 6 Earnings distributed or deemed distributed during the tax year  |     |      |       |      |     |      |
| 7 Deferred tax due with this return                               |     |      |       |      |     |      |
| 8 Accrued interest due with this return                           |     |      |       |      |     |      |
| 9 Deferred tax outstanding after partial termination of election  |     |      |       |      |     |      |
| 10 Interest accrued after partial termination of election         |     |      |       |      |     |      |



**Return by a Shareholder of a Passive Foreign  
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment  
Sequence No. **69**

▶ See separate instructions.

|  |  |   |
|--|--|---|
| Name of shareholder<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  |  | Identifying number (see page 2 of instructions)<br><b>[REDACTED]</b>  |
| Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)<br><b>ROPER &amp; GRAY, PRUDENTIAL TOWER, 800 BOYLSTON ST</b>   |  | Shareholder tax year: calendar year <b>2010</b> , or other tax year beginning <b>20</b> and ending <b>20</b>                                      |
| City or town, state, and ZIP code or country<br><b>BOSTON, MA 02199</b>  |  |   |
| Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |   |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)<br><b>URSA FUNDING (LUXEMBOURG) SARI</b>  |  | Employer identification number (if any)<br><b>[REDACTED]</b>  |
| Address (Enter number, street, city or town, and country.)<br><b>16, AVENUE PASTEUR</b>  |  | Tax year of company or fund: calendar year <b>20</b> or other tax year beginning <b>1/1</b> , <b>2010</b> , and ending <b>12/20</b> , <b>2010</b> |
| E-2310 LUXEMBOURG, RCS LUXEMBOURG; B 141.267   |  |   |

**Part I Elections (See instructions.)**

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1988 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
**Note:** If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(a) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1988 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|   |    |           |  |
|---|----|-----------|--|
| 1a Enter your pro rata share of the ordinary earnings of the QEF . . . . .  | 1a | 520       |  |
| b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .  | 1b |           |  |
| c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income . . . . .  | 1c | 520.00    |  |
| 2a Enter your pro rata share of the total net capital gain of the QEF . . . . .   | 2a | 12,381    |  |
| b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .  | 2b |           |  |
| c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) . . . . .         | 2c | 12,381.00 |  |
| 3a Add lines 1c and 2c . . . . .  | 3a |           |  |
| b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) . . . . .                 | 3b |           |  |
| c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year . . . . .      | 3c |           |  |
| d Add lines 3b and 3c . . . . .   | 3d |           |  |
| e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) . . . . .   | 3e |           |  |
| <b>Important:</b> If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e. |    |           |  |
| 4a Enter the total tax for the tax year (See instructions.) . . . . .   | 4a |           |  |
| b Enter the total tax for the tax year determined without regard to the amount entered on line 3e . . . . .   | 4b |           |  |
| c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions . . . . .   | 4c |           |  |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.

**Part III Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

|   |   |   |      |
|---|---|---|------|
| 5 | Enter the fair market value of your PFIC stock at the end of the tax year . . . . .   | 5 |      |
| 6 | Enter your adjusted basis in the stock at the end of the tax year . . . . .   | 6 |      |
| 7 | Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8 . . . . . | 7 | 0.00 |
| 8 | Enter any unreversed inclusions (as defined in section 1296(d)). See instructions. . . . .  | 8 |      |
| 9 | Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return . . . . .   | 9 |      |

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)  
Complete a separate Part IV for each excess distribution (see instructions).

|     |   |     |      |
|-----|---|-----|------|
| 10a | Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions . . . . .  | 10a |      |
| b   | Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year) . . . . .   | 10b |      |
| c   | Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) . . . . .   | 10c | 0.00 |
| d   | Multiply line 10c by 125% (1.25) . . . . .  | 10d | 0.00 |
| e   | Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return . . . . . | 10e | 0.00 |
| f   | Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11 . . . . .  | 10f |      |
| 11a | Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year . . . . .  |     |      |
| b   | Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income . . . . .   | 11b |      |
| c   | Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.) . . . . .  | 11c |      |
| d   | Foreign tax credit. (See instructions.) . . . . .   | 11d |      |
| e   | Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.) . . . . .   | 11e | 0.00 |
| f   | Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) . . . . .   | 11f |      |

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|   | (i) | (ii) | (iii) | (iv) | (v) | (vi) |
|---|-----|------|-------|------|-----|------|
| 1 Tax year of outstanding election . . . . .                                |     |      |       |      |     |      |
| 2 Undistributed earnings to which the election relates . . . . .            |     |      |       |      |     |      |
| 3 Deferred tax . . . . .  |     |      |       |      |     |      |
| 4 Interest accrued on deferred tax (line 3) as of the filing date . . . . . |     |      |       |      |     |      |
| 5 Event terminating election . . . . .                                      |     |      |       |      |     |      |
| 6 Earnings distributed or deemed distributed during the tax year . . . . .  |     |      |       |      |     |      |
| 7 Deferred tax due with this return . . . . .                               |     |      |       |      |     |      |
| 8 Accrued interest due with this return . . . . .                           |     |      |       |      |     |      |
| 9 Deferred tax outstanding after partial termination of election . . . . .  |     |      |       |      |     |      |
| 10 Interest accrued after partial termination of election . . . . .         |     |      |       |      |     |      |



**Return by a Shareholder of a Passive Foreign  
Investment Company or Qualified Electing Fund**

OMB No. 1545-1062

Attachment  
Sequence No. **69**

▶ See separate instructions.

|  |  |  |
|--|--|--|
| Name of shareholder<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  |  | Identifying number (see page 2 of instructions)<br><b>[REDACTED]</b>   |
| Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)<br><b>ROPES &amp; GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST</b>   |  | Shareholder tax year: calendar year 20 <b>10</b> or other tax year   |
| City or town, state, and ZIP code or country<br><b>BOSTON, MA 02199</b>  |  | beginning <b>20</b> and ending <b>20</b>   |
| Check type of shareholder filing the return. <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |  |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)<br><b>GGC CREDIT OPPORTUNITIES SARL</b>   |  | Employer identification number (if any)  |
| Address (Enter number, street, city or town, and country.)<br><b>ONE EMBARCADERO CENTER, 39TH FLOOR<br/>SAN FRANCISCO, CA 94111</b>  |  | Tax year of company or fund: calendar year 20 <b>10</b> or other<br>tax year beginning <b>20</b> and<br>ending <b>20</b> |

**Part I Elections** (See instructions.)

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
**Note:** If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|  |    |          |  |
|--|----|----------|--|
| 1a Enter your pro rata share of the ordinary earnings of the QEF . . . . .   | 1a | 2,028    |  |
| b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .   | 1b |          |  |
| c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income . . . . .   | 1c | 2,028.00 |  |
| 2a Enter your pro rata share of the total net capital gain of the QEF . . . . .  | 2a |          |  |
| b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .   | 2b |          |  |
| c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) . . . . .  | 2c | 0.00     |  |
| 3a Add lines 1c and 2c . . . . .   | 3a |          |  |
| b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) . . . . .  | 3b |          |  |
| c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year . . . . .   | 3c |          |  |
| d Add lines 3b and 3c . . . . .  | 3d |          |  |
| e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)<br><b>Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</b> | 3e |          |  |
| 4a Enter the total tax for the tax year (See instructions.) . . . . .  | 4a |          |  |
| b Enter the total tax for the tax year determined without regard to the amount entered on line 3e . . . . .  | 4b |          |  |
| c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions . . . . .  | 4c |          |  |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.  
15A

Form **8621** (Rev. 12-2004)

**Part III Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

|   |   |   |      |
|---|---|---|------|
| 5 | Enter the fair market value of your PFIC stock at the end of the tax year . . . . .   | 5 |      |
| 6 | Enter your adjusted basis in the stock at the end of the tax year . . . . .   | 6 |      |
| 7 | <b>Excess.</b> Subtract line 6 from line 5. If a gain, <b>stop here.</b> Include this amount as ordinary income on your tax return. If a loss, go to line 8 . . . . . | 7 | 0.00 |
| 8 | Enter any unreversed inclusions (as defined in section 1296(d)). See instructions . . . . .   | 8 |      |
| 9 | Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return . . . . .   | 9 |      |

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)  
Complete a separate Part IV for each excess distribution (see instructions).

|     |  |     |      |
|-----|--|-----|------|
| 10a | Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions . . . . .   | 10a |      |
| b   | Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year) . . . . .  | 10b |      |
| c   | Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) . . . . .  | 10c | 0.00 |
| d   | Multiply line 10c by 125% (1.25) . . . . .   | 10d | 0.00 |
| e   | Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, <b>do not</b> complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return . . . . . | 10e | 0.00 |
| f   | Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and <b>do not</b> complete line 11 . . . . .  | 10f |      |
| 11a | Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.  |     |      |
| b   | Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income . . . . .  | 11b |      |
| c   | Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.) . . . . .   | 11c |      |
| d   | Foreign tax credit. (See instructions.) . . . . .  | 11d |      |
| e   | Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.) . . . . .  | 11e | 0.00 |
| f   | Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) . . . . .  | 11f |      |

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|   | (i) | (ii) | (iii) | (iv) | (v) | (vi) |
|---|-----|------|-------|------|-----|------|
| 1 Tax year of outstanding election . . . . .                                |     |      |       |      |     |      |
| 2 Undistributed earnings to which the election relates . . . . .            |     |      |       |      |     |      |
| 3 Deferred tax . . . . .  |     |      |       |      |     |      |
| 4 Interest accrued on deferred tax (line 3) as of the filing date . . . . . |     |      |       |      |     |      |
| 5 Event terminating election . . . . .                                      |     |      |       |      |     |      |
| 6 Earnings distributed or deemed distributed during the tax year . . . . .  |     |      |       |      |     |      |
| 7 Deferred tax due with this return . . . . .                               |     |      |       |      |     |      |
| 8 Accrued interest due with this return . . . . .                           |     |      |       |      |     |      |
| 9 Deferred tax outstanding after partial termination of election . . . . .  |     |      |       |      |     |      |
| 10 Interest accrued after partial termination of election . . . . .         |     |      |       |      |     |      |

**Return by a Shareholder of a Passive Foreign  
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment  
Sequence No. **69**

▶ See separate instructions.

|  |  |
|--|--|
| Name of shareholder<br><b>THE ANN D. ROMNEY BLIND TRUST</b>  | Identifying number (see page 2 of instructions)<br>[REDACTED]  |
| Number, street, and room or suite no. (if a P.O. box, see page 2 of instructions.)<br><b>ROPES &amp; GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST</b>   | Shareholder tax year: calendar year 20 <b>10</b> or other tax year<br>beginning _____, 20__ and ending _____, 20__           |
| City or town, state, and ZIP code or country<br><b>BOSTON, MA 02199</b>  |  |
| Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate |  |
| Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)<br><b>GGC COLLATERAL MANAGER SPV LTD</b>  | Employer identification number (if any)<br>[REDACTED]  |
| Address (Enter number, street, city or town, and country.)<br><b>ONE EMBARCADERO CENTER, 39TH FLOOR<br/>SAN FRANCISCO, CA 94111</b>  | Tax year of company or fund: calendar year 20 <b>10</b> or other<br>tax year beginning _____, 20__ and<br>ending _____, 20__ |

**Part I Elections (See instructions.)**

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
*Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(a) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

|   |           |                 |  |
|---|-----------|-----------------|--|
| <b>1a</b> Enter your pro rata share of the ordinary earnings of the QEF   | <b>1a</b> | <b>1,526</b>    |  |
| <b>b</b> Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)   | <b>1b</b> |                 |  |
| <b>c</b> Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income   | <b>1c</b> | <b>1,526.00</b> |  |
| <b>2a</b> Enter your pro rata share of the total net capital gain of the QEF  | <b>2a</b> |                 |  |
| <b>b</b> Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)   | <b>2b</b> |                 |  |
| <b>c</b> Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part III of the Schedule D used for your income tax return. (See instructions.)   | <b>2c</b> | <b>0.00</b>     |  |
| <b>3a</b> Add lines 1c and 2c   | <b>3a</b> |                 |  |
| <b>b</b> Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)  | <b>3b</b> |                 |  |
| <b>c</b> Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year   | <b>3c</b> |                 |  |
| <b>d</b> Add lines 3b and 3c  | <b>3d</b> |                 |  |
| <b>e</b> Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)<br><i>Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</i> | <b>3e</b> |                 |  |
| <b>4a</b> Enter the total tax for the tax year (See instructions.)  | <b>4a</b> |                 |  |
| <b>b</b> Enter the total tax for the tax year determined without regard to the amount entered on line 3e  | <b>4b</b> |                 |  |
| <b>c</b> Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions.   | <b>4c</b> |                 |  |

For Paperwork Reduction Act Notice, see page 7 of separate instructions.  
15A

Form **8621** (Rev. 12-2004)

**Part III Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

|   |   |   |      |
|---|---|---|------|
| 5 | Enter the fair market value of your PFIC stock at the end of the tax year   | 5 |      |
| 6 | Enter your adjusted basis in the stock at the end of the tax year   | 6 |      |
| 7 | Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8 | 7 | 0.00 |
| 8 | Enter any unreversed inclusions (as defined in section 1296(d)). See instructions   | 8 |      |
| 9 | Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return   | 9 |      |

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)  
Complete a separate Part IV for each excess distribution (see instructions).

|     |  |     |      |
|-----|--|-----|------|
| 10a | Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions   | 10a |      |
| b   | Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)  | 10b |      |
| c   | Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)  | 10c | 0.00 |
| d   | Multiply line 10c by 125% (1.25)   | 10d | 0.00 |
| e   | Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions. If you received more than one distribution during the current tax year, also, see instructions for rules for reporting a nonexcess distribution on your income tax return | 10e | 0.00 |
| f   | Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11   | 10f |      |
| 11a | Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.  |     |      |
| b   | Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income  | 11b |      |
| c   | Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)   | 11c |      |
| d   | Foreign tax credit. (See instructions.)  | 11d |      |
| e   | Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)  | 11e | 0.00 |
| f   | Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)  | 11f |      |

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

|    | (i)   | (ii) | (iii) | (iv) | (v) | (vi) |
|----|---|------|-------|------|-----|------|
| 1  | Tax year of outstanding election                                |      |       |      |     |      |
| 2  | Undistributed earnings to which the election relates            |      |       |      |     |      |
| 3  | Deferred tax  |      |       |      |     |      |
| 4  | Interest accrued on deferred tax (line 3) as of the filing date |      |       |      |     |      |
| 5  | Event terminating election                                      |      |       |      |     |      |
| 6  | Earnings distributed or deemed distributed during the tax year  |      |       |      |     |      |
| 7  | Deferred tax due with this return                               |      |       |      |     |      |
| 8  | Accrued interest due with this return                           |      |       |      |     |      |
| 9  | Deferred tax outstanding after partial termination of election  |      |       |      |     |      |
| 10 | Interest accrued after partial termination of election          |      |       |      |     |      |

Form **6781**Department of the Treasury  
Internal Revenue Service**Gains and Losses From Section 1256  
Contracts and Straddles**

▶ Attach to your tax return.

OMB No. 1545-0044

**2010**Attachment  
Sequence No. **82**

Name(s) shown on tax return

**THE ANN D. ROMNEY BLIND TRUST**

Identifying number

Check all applicable boxes (see instructions).

**A****B**

Mixed straddle election

Straddle-by-straddle identification election

**C****D**

Mixed straddle account election

Net section 1256 contracts loss election

**Part I Section 1256 Contracts Marked to Market**

| (a) Identification of account  | (b) (Loss)         | (c) Gain |
|--|--------------------|----------|
| <b>1</b><br>ATTACHMENT 6   |                    |          |
| <b>2</b> Add the amounts on line 1 in columns (b) and (c)  | <b>2</b> ( 5,389 ) | 135,405. |
| <b>3</b> Net gain or (loss). Combine line 2, columns (b) and (c)   | <b>3</b>           | 130,016. |
| <b>4</b> Form 1099-B adjustments. See instructions and attach schedule   | <b>4</b>           |          |
| <b>5</b> Combine lines 3 and 4   | <b>5</b>           | 130,016. |
| <i>Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.</i>                            |                    |          |
| <b>6</b> If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number | <b>6</b>           |          |
| <b>7</b> Combine lines 5 and 6   | <b>7</b>           | 130,016. |
| <b>8</b> Short-term capital gain or (loss). Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions).       | <b>8</b>           | 52,006.  |
| <b>9</b> Long-term capital gain or (loss). Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions).        | <b>9</b>           | 78,010.  |

**Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.****Section A - Losses From Straddles**

| (a) Description of property   | (b) Date entered into or acquired | (c) Date closed out or sold | (d) Gross sales price | (e) Cost or other basis plus expense of sale | (f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0- | (g) Unrecognized gain on offsetting positions | (h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0- |
|---|-----------------------------------|-----------------------------|-----------------------|--|--|---|---|
| <b>10</b>   |                                   |                             |                       |  |  |   |   |
| <b>11a</b> Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions) |                                   |                             |                       |  |  |   | <b>11a</b> ( )  |
| <b>11b</b> Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)  |                                   |                             |                       |  |  |   | <b>11b</b> ( )  |

**Section B - Gains From Straddles**

| (a) Description of property  | (b) Date entered into or acquired | (c) Date closed out or sold | (d) Gross sales price | (e) Cost or other basis plus expense of sale | (f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0- |
|--|-----------------------------------|-----------------------------|-----------------------|--|--|
| <b>12</b>  |                                   |                             |                       |  |  |
| <b>13a</b> Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions) |                                   |                             |                       |  | <b>13a</b>   |
| <b>13b</b> Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)  |                                   |                             |                       |  | <b>13b</b>   |

**Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)**

| (a) Description of property | (b) Date acquired | (c) Fair market value on last business day of tax year | (d) Cost or other basis as adjusted | (e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0- |
|-----------------------------|-------------------|--|-------------------------------------|---|
| <b>14</b>                   |                   |  |                                     |   |

For Paperwork Reduction Act Notice, see page 4.

Form **6781** (2010)

Form **8865**Return of U.S. Persons With Respect to  
Certain Foreign Partnerships

OMB No. 1545-1669

**2010**Department of the Treasury  
Internal Revenue Service▶ Attach to your tax return. See separate instructions.  
Information furnished for the foreign partnership's tax year  
beginning 1/1, 2010 and ending 12/31, 2010Attachment  
Sequence No. 118

Name of person filing this return

Filer's identifying number

THE ANN D. ROMNEY BLIND TRUST

Filer's address (if you are not filing this form with your tax return)

ROPES & GRAY, PRUDENTIAL TOWER  
800 BOYLSTON ST  
BOSTON, MA 02199

A. Category of filer (see Categories of Filers in the instructions and check applicable box(es)):

1 ☐ 2 ☐ 3 ☒ 4 ☐

B. Filer's tax year beginning 1/1, 2010, and ending 12/31, 2010

C. Filer's share of liabilities: Nonrecourse \$ 11,956 Qualified nonrecourse financing \$ Other \$

D. If filer is a member of a consolidated group but not the parent, enter the following information about the parent:

Name

EIN

Address

## E. Information about certain other partners (see instructions)

| (1) Name | (2) Address | (3) Identifying number | (4) Check applicable box(es) |            |                       |
|----------|-------------|------------------------|------------------------------|------------|-----------------------|
|          |             |                        | Category 1                   | Category 2 | Co-constructive owner |
|          |             |                        |                              |            |                       |
|          |             |                        |                              |            |                       |

## F1. Name and address of foreign partnership

GOLDEN GATE CAPITAL OPPORTUNITY FUND LP  
ONE EMBARCADERO CENTER, 39TH FLOOR  
SAN FRANCISCO, CA 94111

2 EIN (if any)

3 Country under whose laws organized  
CAYMAN ISLANDS

|                                     |                                     |   |   |                               |                               |
|-------------------------------------|-------------------------------------|---|---|-------------------------------|-------------------------------|
| 4 Date of organization<br>7/23/2007 | 5 Principal place of business<br>US | 6 Principal business activity code number<br>525990 | 7 Principal business activity<br>INVESTMENT | 8a Functional currency<br>USD | 8b Exchange rate (see instr.) |
|-------------------------------------|-------------------------------------|---|---|-------------------------------|-------------------------------|

## G. Provide the following information for the foreign partnership's tax year:

|   |  |
|---|--|
| 1 Name, address, and identifying number of agent (if any) in the United States  | 2 Check if the foreign partnership must file:<br><input type="checkbox"/> Form 1042 <input type="checkbox"/> Form 8804 <input checked="" type="checkbox"/> Form 1065 or 1065-B<br>Service Center where Form 1065 or 1065-B is filed:<br>OGDEN, UT            |
|   | 4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different: GOLDEN GATE CAPITAL OPP FUND LP<br>ONE EMBARCADERO CENTER, 39TH FLOOR<br>SAN FRANCISCO, CA 94111 |
| 3 Name and address of foreign partnership's agent in country of organization, if any<br>WALKERS<br>WALKER HOUSE, 87 MARY STREET<br>GEORGE TOWN, GRAND CAYMAN KY1-9001, CAYMAN ISLANDS |  |

5 Were any special allocations made by the foreign partnership? ☐ Yes ☒ No

6 Enter the number of Forms 8865, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, attached to this return (see instructions)

7 How is this partnership classified under the law of the country in which it is organized?

8 Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or 1.1503(d)-1(b)(4)? ☐ Yes ☐ No

9 Does this partnership meet both of the following requirements?

• The partnership's total receipts for the tax year were less than \$250,000 and

• The value of the partnership's total assets at the end of the tax year was less than \$1 million.

If "Yes," do not complete Schedules L, M-1, and M-2. ☐ Yes ☐ NoSign Here  
Only if You  
Are Filing  
This Form  
Separately  
and Not With  
Your Tax  
Return.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge.

Signature of general partner or limited liability company member

Date

Paid

Preparer  
Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name

Firm's EIN

Firm's address

Phone no.

Paperwork Reduction Act Notice, see the separate instructions.

Form 8865 (2010)

**Schedule A** **Constructive Ownership of Partnership Interest.** Check the boxes that apply to the filer. If you check box **b**, enter the name, address, and U.S. taxpayer identifying number (if any) of the person(s) whose interest you constructively own. See instructions.

**a** ☐ Owns a direct interest

**b** ☐ Owns a constructive interest

| Name | Address | Identifying number (if any) | Check if foreign person | Check if direct partner |
|------|---------|-----------------------------|-------------------------|-------------------------|
|      |         |                             |                         |                         |
|      |         |                             |                         |                         |
|      |         |                             |                         |                         |
|      |         |                             |                         |                         |

**Schedule A-1** **Certain Partners of Foreign Partnership** (see instructions)

| Name | Address | Identifying number (if any) | Check if foreign person |
|------|---------|-----------------------------|-------------------------|
|      |         |                             |                         |
|      |         |                             |                         |
|      |         |                             |                         |
|      |         |                             |                         |

Does the partnership have any other foreign person as a direct partner? ☐ Yes ☐ No

**Schedule A-2** **Affiliation Schedule.** List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest.

| Name | Address | EIN (if any) | Total ordinary income or loss | Check if foreign partnership |
|------|---------|--------------|-------------------------------|------------------------------|
|      |         |              |                               |                              |
|      |         |              |                               |                              |
|      |         |              |                               |                              |
|      |         |              |                               |                              |

**Schedule B** **Income Statement—Trade or Business Income**

Caution. Include only trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

|   |   |  |     |  |     |
|---|---|--|-----|--|-----|
| Income  | 1a  | Gross receipts or sales  | 1a  |  |     |
|   | b   | Less returns and allowances  | 1b  |  | 1c  |
|   | 2   | Cost of goods sold   |     |  | 2   |
|   | 3   | Gross profit. Subtract line 2 from line 1c   |     |  | 3   |
|   | 4   | Ordinary income (loss) from other partnerships, estates, and trusts (attach statement) |     |  | 4   |
|   | 5   | Net farm profit (loss) (attach Schedule F (Form 1040))                                 |     |  | 5   |
|   | 6   | Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)                    |     |  | 6   |
|   | 7   | Other income (loss) (attach statement)   |     |  | 7   |
| 8   | Total income (loss). Combine lines 3 through 7  |  |     |  | 8   |
| Deductions (see instructions for limitations) | 9   | Salaries and wages (other than to partners) (less employment credits)                  |     |  | 9   |
|   | 10  | Guaranteed payments to partners  |     |  | 10  |
|   | 11  | Repairs and maintenance  |     |  | 11  |
|   | 12  | Bad debts  |     |  | 12  |
|   | 13  | Rent   |     |  | 13  |
|   | 14  | Taxes and licenses   |     |  | 14  |
|   | 15  | Interest   |     |  | 15  |
|   | 16a   | Depreciation (if required, attach Form 4562)   | 16a |  |     |
|   | b   | Less depreciation reported elsewhere on return   | 16b |  | 16c |
|   | 17  | Depletion (Do not deduct oil and gas depletion.)                                       |     |  | 17  |
|   | 18  | Retirement plans, etc.   |     |  | 18  |
|   | 19  | Employee benefit programs  |     |  | 19  |
|   | 20  | Other deductions (attach statement)  |     |  | 20  |
|   | 21  | Total deductions. Add the amounts shown in the far right column for lines 9 through 20 |     |  |     |
| 22  | Ordinary business income (loss) from trade or business activities. Subtract line 21 from line 8 |  |     |  | 22  |



**Schedule D Capital Gains and Losses** (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)**Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less**

| (a) Description of property<br>(Example: 100 shares<br>of "Z" Co.)  | (b) Date acquired<br>(month, day, year) | (c) Date sold<br>(month, day, year) | (d) Sales price<br>(see instructions) | (e) Cost or other basis<br>(see instructions) | (f) Gain or (loss)<br>Subtract (e) from (d) |
|---|---|-------------------------------------|---------------------------------------|---|---|
| <b>1</b>  |   |                                     |                                       |   |   |
|   |   |                                     |                                       |   |   |
|   |   |                                     |                                       |   |   |
|   |   |                                     |                                       |   |   |
|   |   |                                     |                                       |   |   |
| <b>2</b> Enter short-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 2 . . . . .   |   |                                     |                                       |   | <b>2</b>                                    |
| <b>3</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .   |   |                                     |                                       |   | <b>3</b>                                    |
| <b>4</b> Short-term capital gain (loss) from like-kind exchanges from Form 8824 . . . . .   |   |                                     |                                       |   | <b>4</b>                                    |
| <b>5</b> Partnership's share of net short-term capital gain (loss), including specially allocated short-term capital gains (losses), from other partnerships, estates, and trusts . . . . . |   |                                     |                                       |   | <b>5</b>                                    |
| <b>6</b> Net short-term capital gain or (loss). Combine lines 1 through 5 in column (f). Enter here and on Form 8865, Schedule K, line 8 or 11 . . . . .                                    |   |                                     |                                       |   | <b>6</b>                                    |

**Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year**

| (a) Description of property<br>(Example: 100 shares<br>of "Z" Co.)   | (b) Date acquired<br>(month, day, year) | (c) Date sold<br>(month, day, year) | (d) Sales price<br>(see instructions) | (e) Cost or other basis<br>(see instructions) | (f) Gain or (loss)<br>Subtract (e) from (d) |
|--|---|-------------------------------------|---------------------------------------|---|---|
| <b>7</b>   |   |                                     |                                       |   |   |
|  |   |                                     |                                       |   |   |
|  |   |                                     |                                       |   |   |
|  |   |                                     |                                       |   |   |
|  |   |                                     |                                       |   |   |
| <b>8</b> Enter long-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 8 . . . . .   |   |                                     |                                       |   | <b>8</b>                                    |
| <b>9</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .   |   |                                     |                                       |   | <b>9</b>                                    |
| <b>10</b> Long-term capital gain (loss) from like-kind exchanges from Form 8824 . . . . .  |   |                                     |                                       |   | <b>10</b>                                   |
| <b>11</b> Partnership's share of net long-term capital gain (loss), including specially allocated long-term capital gains (losses), from other partnerships, estates, and trusts . . . . . |   |                                     |                                       |   | <b>11</b>                                   |
| <b>12</b> Capital gain distributions . . . . .   |   |                                     |                                       |   | <b>12</b>                                   |
| <b>13</b> Net long-term capital gain or (loss). Combine lines 7 through 12 in column (f). Enter here and on Form 8865, Schedule K, line 9a or 11 . . . . .                                 |   |                                     |                                       |   | <b>13</b>                                   |



| Schedule K                          |   | Partners' Distributive Share Items  |     | Total amount |
|-------------------------------------|---|---|-----|--------------|
| Income (Loss)                       | 1   | Ordinary business income (loss) (page 2, line 22)   |     | 1            |
|                                     | 2   | Net rental real estate income (loss) (attach Form 8825)   |     | 2            |
|                                     | 3a  | Other gross rental income (loss)  | 3a  |              |
|                                     | b   | Expenses from other rental activities (attach statement)  | 3b  |              |
|                                     | c   | Other net rental income (loss). Subtract line 3b from line 3a                                     |     | 3c           |
|                                     | 4   | Guaranteed payments   |     | 4            |
|                                     | 5   | Interest income   |     | 5            |
|                                     | 6   | Dividends: a Ordinary dividends   |     | 6a           |
|                                     | b   | Qualified dividends   | 6b  |              |
|                                     | 7   | Royalties   |     | 7            |
|                                     | 8   | Net short-term capital gain (loss)  |     | 8            |
| Deductions                          | 9a  | Net long-term capital gain (loss)   |     | 9a           |
|                                     | b   | Collectibles (28%) gain (loss)  | 9b  |              |
|                                     | c   | Unrecaptured section 1250 gain (attach statement)   | 9c  |              |
|                                     | 10  | Net section 1231 gain (loss) (attach Form 4797)   |     | 10           |
|                                     | 11  | Other income (loss) (see instructions) Type ▶   |     | 11           |
|                                     | 12  | Section 179 deduction (attach Form 4562)  |     | 12           |
|                                     | 13a   | Contributions   |     | 13a          |
| Self-Employment                     | b   | Investment interest expense   |     | 13b          |
|                                     | c   | Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶  |     | 13c(2)       |
|                                     | d   | Other deductions (see instructions) Type ▶  |     | 13d          |
| Credits                             | 14a   | Net earnings (loss) from self-employment  |     | 14a          |
|                                     | b   | Gross farming or fishing income   |     | 14b          |
|                                     | c   | Gross nonfarm income  |     | 14c          |
|                                     | 15a   | Low-income housing credit (section 42(j)(5))  |     | 15a          |
|                                     | b   | Low-income housing credit (other)   |     | 15b          |
|                                     | c   | Qualified rehabilitation expenditures (rental real estate) (attach Form 3456)                     |     | 15c          |
| Foreign Transactions                | d   | Other rental real estate credits (see instructions) Type ▶  |     | 15d          |
|                                     | e   | Other rental credits (see instructions) Type ▶  |     | 15e          |
|                                     | f   | Other credits (see instructions) Type ▶   |     | 15f          |
|                                     | 16a   | Name of country or U.S. possession ▶  |     | 16a          |
|                                     | b   | Gross income from all sources   |     | 16b          |
|                                     | c   | Gross income sourced at partner level   |     | 16c          |
|                                     | d   | Foreign gross income sourced at partnership level   |     | 16d          |
|                                     | e   | Passive category ▶ General category ▶ f Other (attach statement) ▶                                |     | 16f          |
|                                     | g   | Deductions allocated and apportioned at partner level   |     | 16g          |
|                                     | h   | Interest expense ▶ h Other ▶  |     | 16h          |
| Alternative Minimum Tax (AMT) Items | i   | Deductions allocated and apportioned at partnership level to foreign source income                |     | 16i          |
|                                     | j   | Passive category ▶ General category ▶ k Other (attach statement) ▶                                |     | 16j          |
|                                     | l   | Total foreign taxes (check one): ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued |     | 16l          |
|                                     | m   | Reduction in taxes available for credit (attach statement)  |     | 16m          |
|                                     | n   | Other foreign tax information (attach statement)  |     | 16n          |
|                                     | 17a   | Post-1986 depreciation adjustment   |     | 17a          |
| Other Information                   | b   | Adjusted gain or loss   |     | 17b          |
|                                     | c   | Depletion (other than oil and gas)  |     | 17c          |
|                                     | d   | Oil, gas, and geothermal properties—gross income  |     | 17d          |
|                                     | e   | Oil, gas, and geothermal properties—deductions  |     | 17e          |
|                                     | f   | Other AMT items (attach statement)  |     | 17f          |
|                                     | 18a   | Tax-exempt interest income  |     | 18a          |
|                                     | b   | Other tax-exempt income   |     | 18b          |
| 19a                                 | Distributions of cash and marketable securities |   | 19a |              |
| 19b                                 | Distributions of other property                 |   | 19b |              |
| 20a                                 | Investment income                               |   | 20a |              |
| 20b                                 | Investment expenses                             |   | 20b |              |
| c                                   | Other items and amounts (attach statement)      |   | 20c |              |

**Schedule L Balance Sheets per Books.** (Not required if Item G9, page 1, is answered "Yes.")

|                                |   | Beginning of tax year |     | End of tax year |     |
|--------------------------------|---|-----------------------|-----|-----------------|-----|
|                                |   | (a)                   | (b) | (c)             | (d) |
| <b>Assets</b>                  |   |                       |     |                 |     |
| 1                              | Cash  |                       |     |                 |     |
| 2a                             | Trade notes and accounts receivable                 |                       |     |                 |     |
| b                              | Less allowance for bad debts                        |                       |     |                 |     |
| 3                              | Inventories   |                       |     |                 |     |
| 4                              | U.S. government obligations                         |                       |     |                 |     |
| 5                              | Tax-exempt securities                               |                       |     |                 |     |
| 6                              | Other current assets (attach statement)             |                       |     |                 |     |
| 7                              | Mortgage and real estate loans                      |                       |     |                 |     |
| 8                              | Other investments (attach statement)                |                       |     |                 |     |
| 9a                             | Buildings and other depreciable assets              |                       |     |                 |     |
| b                              | Less accumulated depreciation                       |                       |     |                 |     |
| 10a                            | Depletable assets                                   |                       |     |                 |     |
| b                              | Less accumulated depletion                          |                       |     |                 |     |
| 11                             | Land (net of any amortization)                      |                       |     |                 |     |
| 12a                            | Intangible assets (amortizable only)                |                       |     |                 |     |
| b                              | Less accumulated amortization                       |                       |     |                 |     |
| 13                             | Other assets (attach statement)                     |                       |     |                 |     |
| 14                             | <b>Total assets</b>                                 |                       |     |                 |     |
| <b>Liabilities and Capital</b> |   |                       |     |                 |     |
| 15                             | Accounts payable                                    |                       |     |                 |     |
| 16                             | Mortgages, notes, bonds payable in less than 1 year |                       |     |                 |     |
| 17                             | Other current liabilities (attach statement)        |                       |     |                 |     |
| 18                             | All nonrecourse loans                               |                       |     |                 |     |
| 19                             | Mortgages, notes, bonds payable in 1 year or more   |                       |     |                 |     |
| 20                             | Other liabilities (attach statement)                |                       |     |                 |     |
| 21                             | Partners' capital accounts                          |                       |     |                 |     |
| 22                             | <b>Total liabilities and capital</b>                |                       |     |                 |     |

**Schedule M-1 Balance Sheets for Interest Allocation**

|                            | (a)<br>Beginning of<br>tax year | (b)<br>End of<br>tax year |
|----------------------------|---------------------------------|---------------------------|
| 1 Total U.S. assets        |                                 |                           |
| 2 Total foreign assets:    |                                 |                           |
| a Passive category         |                                 |                           |
| b General category         |                                 |                           |
| c Other (attach statement) |                                 |                           |

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return.** (Not required if Item G9, page 1, is answered "Yes.")

|   |  |  |  |
|---|--|--|--|
| 1 Net income (loss) per books   |  | 6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):                         |  |
| 2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11 not recorded on books this year (itemize): |  | a Tax-exempt interest \$   |  |
| 3 Guaranteed payments (other than health insurance)   |  | 7 Deductions included on Schedule K, lines 1 through 13d, and 16l not charged against book income this year (itemize): |  |
| 4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):              |  | a Depreciation \$  |  |
| a Depreciation \$   |  |  |  |
| b Travel and entertainment \$   |  | 8 Add lines 6 and 7  |  |
| 5 Add lines 1 through 4   |  | 9 Income (loss). Subtract line 8 from line 5   |  |

**Schedule M-2 Analysis of Partners' Capital Accounts.** (Not required if Item G9, page 1, is answered "Yes.")

|                                |  |   |  |
|--------------------------------|--|---|--|
| 1 Balance at beginning of year |  | 6 Distributions: a Cash                               |  |
| 2 Capital contributed:         |  | b Property  |  |
| a Cash                         |  | 7 Other decreases (itemize):                          |  |
| b Property                     |  |   |  |
| 3 Net income (loss) per books  |  | 8 Add lines 6 and 7                                   |  |
| 4 Other increases (itemize):   |  | 9 Balance at end of year. Subtract line 8 from line 5 |  |
| 5 Add lines 1 through 4        |  |   |  |

**Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities**

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

| Transactions of foreign partnership   | (a) U.S. person filing this return | (b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return | (c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return | (d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return) |
|---|------------------------------------|---|--|--|
| <b>1</b> Sales of inventory . . . . .   |                                    |   |  |  |
| <b>2</b> Sales of property rights (patents, trademarks, etc.)   |                                    |   |  |  |
| <b>3</b> Compensation received for technical, managerial, engineering, construction, or like services . . . . . |                                    |   |  |  |
| <b>4</b> Commissions received . . . . .   |                                    |   |  |  |
| <b>5</b> Rents, royalties, and license fees received . . . . .  |                                    |   |  |  |
| <b>6</b> Distributions received . . . . .   |                                    |   |  |  |
| <b>7</b> Interest received . . . . .  |                                    |   |  |  |
| <b>8</b> Other . . . . .  |                                    |   |  |  |
| <b>9</b> Add lines 1 through 8 . . . . .  |                                    |   |  |  |
| <b>10</b> Purchases of inventory . . . . .  |                                    |   |  |  |
| <b>11</b> Purchases of tangible property other than inventory   |                                    |   |  |  |
| <b>12</b> Purchases of property rights (patents, trademarks, etc.)  |                                    |   |  |  |
| <b>13</b> Compensation paid for technical, managerial, engineering, construction, or like services . . . . .    |                                    |   |  |  |
| <b>14</b> Commissions paid . . . . .  |                                    |   |  |  |
| <b>15</b> Rents, royalties, and license fees paid . . . . .   |                                    |   |  |  |
| <b>16</b> Distributions paid . . . . .  |                                    |   |  |  |
| <b>17</b> Interest paid . . . . .   |                                    |   |  |  |
| <b>18</b> Other . . . . .   |                                    |   |  |  |
| <b>19</b> Add lines 10 through 18 . . . . .   |                                    |   |  |  |
| <b>20</b> Amounts borrowed (enter the maximum loan balance during the year). See instructions . . . . .         |                                    |   |  |  |
| <b>21</b> Amounts loaned (enter the maximum loan balance during the year). See instructions . . . . .           |                                    |   |  |  |

**SCHEDULE O**  
**(Form 8865)**Department of the Treasury  
Internal Revenue Service  
Name of transferor**Transfer of Property to a Foreign Partnership**  
**(under section 6038B)**

▶ Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

**2010**

THE ANN D. ROMNEY BLIND TRUST

Filer's identifying number

Name of foreign partnership

GOLDEN GATE CAPITAL OPPORTUNITY FUND LP

**Part I** Transfers Reportable Under Section 6038B

| Type of property                            | (a)<br>Date of transfer | (b)<br>Number of items transferred | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Section 704(c) allocation method | (f)<br>Gain recognized on transfer | (g)<br>Percentage interest in partnership after transfer |
|---|-------------------------|------------------------------------|--|----------------------------|---|------------------------------------|--|
| Cash  | VARIOUS                 |                                    | 172,109                                      |                            |   |                                    | .037301  |
| Marketable securities                       |                         |                                    |  |                            |   |                                    |  |
| Inventory                                   |                         |                                    |  |                            |   |                                    |  |
| Tangible property used in trade or business |                         |                                    |  |                            |   |                                    |  |
| Intangible property                         |                         |                                    |  |                            |   |                                    |  |
| Other property                              |                         |                                    |  |                            |   |                                    |  |

Supplemental Information Required To Be Reported (see instructions):

**Part II** Dispositions Reportable Under Section 6038B

| (a)<br>Type of property | (b)<br>Date of original transfer | (c)<br>Date of disposition | (d)<br>Manner of disposition | (e)<br>Gain recognized by partnership | (f)<br>Depreciation recapture recognized by partnership | (g)<br>Gain allocated to partner | (h)<br>Depreciation recapture allocated to partner |
|-------------------------|----------------------------------|----------------------------|------------------------------|---------------------------------------|---|----------------------------------|--|
|                         |                                  |                            |                              |                                       |   |                                  |  |
|                         |                                  |                            |                              |                                       |   |                                  |  |
|                         |                                  |                            |                              |                                       |   |                                  |  |

**Part III** Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)?▶ ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 2010

## Reportable Transaction Disclosure Statement

OMB No. 1545-1800

▶ Attach to your tax return.  
▶ See separate instructions.

Attachment  
Sequence No. **137**

Name(s) shown on return (Individuals enter last name, first name, middle initial)

THE ANN D. ROMNEY BLIND TRUST

Identifying number

Number, street, and room or suite no.

ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town

BOSTON

State

MA

ZIP code

02199

- A** If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ..... ▶ Statement number 2 of 3
- B** Enter the form number of the tax return to which this form is attached or related ..... ▶ 1041  
Enter the year of the tax return identified above ..... ▶ 2010  
Is this Form 8886 being filed with an amended tax return? ..... ▶ ☐ Yes ☒ No

**C** Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

**1 a** Name of reportable transaction

GOLDMAN SACHS HEDGE FUND PARTNERS II LLC- SEE ATTACHED

**1 b** Initial year participated in transaction

**1 c** Reportable transaction or tax shelter registration number (see instructions)

**2** Identify the type of reportable transaction. Check all boxes that apply (see instructions).

- a** ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest  
**b** ☐ Confidential **d** ☐ Loss

**3** If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest .....

**4** Enter the number of "same as or substantially similar" transactions reported on this form .....

**5** If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(ies) (see instructions). (Attach additional sheets, if necessary.)

- a** Type of entity ..... ▶ ☐ Partnership ☐ Trust ☐ Partnership ☐ Trust  
☐ S corporation ☐ Foreign ☐ S corporation ☐ Foreign

**b** Name .....

**c** Employer identification number (EIN), if known .....

**d** Date Schedule K-1 received from entity  
(enter "none" if Schedule K-1 not received) .....

**6** Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

| a | Name                                  | Identifying number (if known) | Fees paid<br>\$ |
|---|---------------------------------------|-------------------------------|-----------------|
|   | Number, street, and room or suite no. | City or town                  | State ZIP code  |
| b | Name                                  | Identifying number (if known) | Fees paid<br>\$ |
|   | Number, street, and room or suite no. | City or town                  | State ZIP code  |

**7 Facts****a** Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

- |  |   |  |                                      |
|--|---|--|--------------------------------------|
| <input type="checkbox"/> Deductions    | <input type="checkbox"/> Exclusions from gross income | <input type="checkbox"/> Absence of adjustments to basis | <input type="checkbox"/> Tax Credits |
| <input type="checkbox"/> Capital loss  | <input type="checkbox"/> Nonrecognition of gain       | <input type="checkbox"/> Deferral                        |                                      |
| <input type="checkbox"/> Ordinary loss | <input type="checkbox"/> Adjustments to basis         | <input type="checkbox"/> Other _____                     |                                      |

**b** Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

---

---

---

---

---

---

---

---

**8** Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.**a** Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name \_\_\_\_\_ Identifying number \_\_\_\_\_

Address \_\_\_\_\_

Description \_\_\_\_\_

---

---

---

---

---

---

---

---

**b** Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name \_\_\_\_\_ Identifying number \_\_\_\_\_

Address \_\_\_\_\_

Description \_\_\_\_\_

---

---

---

---

---

---

---

---

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2008-16  
FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2008-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP
2. LANSDOWNE UK EQUITY FUND, L.P.
3. MAVERICK FUND USA, LTD.
4. SONTERRA CAPITAL PARTNERS, LP
5. TACONIC CAPITAL PARTNERS 1.5, LP
6. VIKING GLOBAL EQUITIES, LP

EIN: [REDACTED]

EIN: [REDACTED]

EIN: [REDACTED]

EIN: [REDACTED]

EIN: [REDACTED]

EIN: [REDACTED]

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2008-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2008-16 CAN BE FOUND ON THE IRS' WEBSITE AT [www.irs.gov/lrb/2008-09\\_JRB/ar11.html](http://www.irs.gov/lrb/2008-09_JRB/ar11.html)).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2008-16.



## Reportable Transaction Disclosure Statement

OMB No. 1545-1800

▶ Attach to your tax return.  
▶ See separate instructions.

Attachment  
Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)

THE ANN D. ROMNEY BLIND TRUST

Identifying number

Number, street, and room or suite no.

ROFES & GRAY, PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town

BOSTON

State

MA

ZIP code

02199

**A** If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886

▶ Statement number **1** of **3**

**B** Enter the form number of the tax return to which this form is attached or related

▶ **1041**

Enter the year of the tax return identified above

▶ **2010**

Is this Form 8886 being filed with an amended tax return?

▶ ☐ Yes ☒ No

**C** Check the box(es) that apply (see instructions)

☐ Initial year filer

☐ Protective disclosure

**1 a** Name of reportable transaction

GOLDMAN SACHS HEDGE FUND PARTNERS LLC- SEE ATTACHED

**1 b** Initial year participated in transaction

**1 c** Reportable transaction or tax shelter registration number (see instructions)

**2** Identify the type of reportable transaction. Check all boxes that apply (see instructions).

**a** ☐ Listed

**c** ☐ Contractual protection

**e** ☐ Transaction of interest

**b** ☐ Confidential

**d** ☐ Loss

**3** If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest

**4** Enter the number of "same as or substantially similar" transactions reported on this form

**5** If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

**a** Type of entity

☐ Partnership

☐ Trust

☐ Partnership

☐ Trust

☐ S corporation

☐ Foreign

☐ S corporation

☐ Foreign

**b** Name

**c** Employer identification number (EIN), if known

**d** Date Schedule K-1 received from entity

(enter "none" if Schedule K-1 not received)

**6** Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

**a** Name

Identifying number (if known)

Fees paid

\$

Number, street, and room or suite no.

City or town

State

ZIP code

**b** Name

Identifying number (if known)

Fees paid

\$

Number, street, and room or suite no.

City or town

State

ZIP code

**7 Facts****a** Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

- |  |   |  |                                      |
|--|---|--|--------------------------------------|
| <input type="checkbox"/> Deductions    | <input type="checkbox"/> Exclusions from gross income | <input type="checkbox"/> Absence of adjustments to basis | <input type="checkbox"/> Tax Credits |
| <input type="checkbox"/> Capital loss  | <input type="checkbox"/> Nonrecognition of gain       | <input type="checkbox"/> Deferral                        |                                      |
| <input type="checkbox"/> Ordinary loss | <input type="checkbox"/> Adjustments to basis         | <input type="checkbox"/> Other _____                     |                                      |

**b** Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

---



---



---



---



---



---

**8** Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.**a** Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name \_\_\_\_\_ Identifying number \_\_\_\_\_

Address \_\_\_\_\_

Description \_\_\_\_\_

---



---



---



---



---



---

**b** Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name \_\_\_\_\_ Identifying number \_\_\_\_\_

Address \_\_\_\_\_

Description \_\_\_\_\_

---



---



---



---



---



---

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2006-16  
FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP
2. LANSDOWNE UK EQUITY FUND, L.P.
3. MAVERICK FUND USA, LTD.
4. SONTERRA CAPITAL PARTNERS, LP
5. TACONIC CAPITAL PARTNERS 1.5, L.P.
6. VIKING GLOBAL EQUITIES, LP

EIN: [REDACTED]  
EIN: [REDACTED]  
EIN: [REDACTED]  
EIN: [REDACTED]  
EIN: [REDACTED]  
EIN: [REDACTED]

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT [www.irs.gov/irb/2006-09\\_IRB/ar11.html](http://www.irs.gov/irb/2006-09_IRB/ar11.html)).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16.

## Reportable Transaction Disclosure Statement

OMB No. 1545-1800

▶ Attach to your tax return.  
▶ See separate instructions.

Attachment  
Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)

Identifying number

**THE ANN D. ROMNEY BLIND TRUST**

Number, street, and room or suite no.

City or town

State

ZIP code

**ROPES & GRAY, PRUDENTIAL TOWER, 800 BOYLSTON ST**

**BOSTON**

**MA**

**02199**

- A** If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ..... ▶ Statement number **3** of **3**
- B** Enter the form number of the tax return to which this form is attached or related ..... ▶ **1041**  
Enter the year of the tax return identified above ..... ▶ **2010**  
Is this Form 8886 being filed with an amended tax return? ..... ▶ ☐ Yes ☒ No
- C** Check the box(es) that apply (see instructions). ☐ Initial year filer ☒ Protective disclosure

**1 a** Name of reportable transaction

**BROOKSIDE CAPITAL PARTNERS FUND II LP- FOREIGN CURRENCY TRANSACTION**

**1 b** Initial year participated in transaction

**1 c** Reportable transaction or tax shelter registration number (see instructions)

**2** Identify the type of reportable transaction. Check all boxes that apply (see instructions).

- a** ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest  
**b** ☐ Confidential **d** ☒ Loss

**3** If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ..... ▶

**4** Enter the number of "same as or substantially similar" transactions reported on this form ..... ▶

**5** If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

- a** Type of entity ..... ▶ ☒ Partnership ☐ Trust ☐ Partnership ☐ Trust  
☐ S corporation ☐ Foreign ☐ S corporation ☐ Foreign

**b** Name ..... ▶ **BROOKSIDE CAPITAL PARTNERS FUND II LP**

**c** Employer identification number (EIN), if known ..... ▶

**d** Date Schedule K-1 received from entity  
(enter "none" if Schedule K-1 not received) ..... ▶

**6** Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

**a** Name ..... Identifying number (if known) ..... Fees paid \$ .....

Number, street, and room or suite no.

City or town

State

ZIP code

**b** Name

Identifying number (if known)

Fees paid \$ .....

Number, street, and room or suite no.

City or town

State

ZIP code

**7 Facts****a** Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

- ☐ Deductions      ☐ Exclusions from gross income      ☐ Absence of adjustments to basis      ☐ Tax Credits  
☐ Capital loss      ☐ Nonrecognition of gain      ☐ Deferral  
☒ Ordinary loss      ☐ Adjustments to basis      ☐ Other \_\_\_\_\_

**b** Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

---

---

---

---

---

---

---

---

**8** Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.**a** Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name \_\_\_\_\_ Identifying number \_\_\_\_\_

Address \_\_\_\_\_

Description \_\_\_\_\_

---

---

---

---

---

---

---

---

**b** Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name \_\_\_\_\_ Identifying number \_\_\_\_\_

Address \_\_\_\_\_

Description \_\_\_\_\_

---

---

---

---

---

---

---

---

## Preparer Explanation for Not Filing Electronically

► Attach to taxpayer's Form 1040, 1040A, 1040EZ, or Form 1041.

OMB No. 1545-2200

Attachment  
Sequence No. **173**

Name(s) on tax return:

THE ANN D. ROMNEY BLIND TRUST

Taxpayer's identifying number

Check the applicable box to indicate the reason this return is not being filed electronically.

1 ☒ Taxpayer chose to file this return on paper.

2 ☐ The preparer received a waiver from the requirement to electronically file the tax return.

Waiver Reference Number \_\_\_\_\_ Approval Letter Date \_\_\_\_\_

3 ☐ The preparer is a member of a recognized religious group that is conscientiously opposed to filing electronically.

4 ☐ This return was rejected by IRS e-file and the reject condition could not be resolved.

Reject code: \_\_\_\_\_ Number of attempts to resolve reject: \_\_\_\_\_

5 ☐ The preparer's e-file software package does not support Form \_\_\_\_\_ or Schedule \_\_\_\_\_ attached to this return.

6 Check the box that applies and provide additional information if requested.

a ☐ The preparer is ineligible to file electronically because IRS e-file does not accept foreign preparers without social security numbers who live and work abroad.

b ☐ The preparer is ineligible to participate in IRS e-file due to an IRS sanction.

c ☐ Other: Describe below the circumstances that prevented the preparer from filing this return electronically.

Department of the Treasury  
Internal Revenue Service

**Continuation Sheet for Schedule D  
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).  
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0042

2010

Name of estate or trust

THE ANN D. ROMNEY BLIND TRUST

Employer identification number

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**[illegible]

**1b Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 1b 10,303.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010





2010 [REDACTED] R BRAOFO RD MALY TEE

## REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

## REALIZED GAIN AND LOSS SUMMARY

|  |                  |   |                   |   |             |
|--|------------------|---|-------------------|---|-------------|
| Net Short Term Gains (Losses)                            | 10,779.88        | Net Long Term Gains (Losses)                            | 495,010.87        | Net Ordinary Gains (Losses)               | 0.00        |
| Net Miscellaneous Short Term Gains (Losses)              | 0.00             | Net Miscellaneous Long Term Gains (Losses)              | 0.00              | Net Miscellaneous Ordinary Gains (Losses) | 0.00        |
| Net Regulated Futures Contract Short Term Gains (Losses) | 4.00             | Net Regulated Futures Contract Long Term Gains (Losses) | 0.00              |   |             |
| <b>Total Short Term Gains (Losses)</b>                   | <b>10,779.88</b> | <b>Total Long Term Gains (Losses)</b>                   | <b>495,010.87</b> | <b>Total Ordinary Gains (Losses)</b>      | <b>0.00</b> |

## SHORT TERM

| Description (Product Identifier)   | Date Acquired<br>or Sold Short | Date Sold<br>or Covered | Quantity     | Sale Proceeds *     | Total Accrual<br>(Amortization) | Cost Basis *        | Total<br>Gain (Loss) |
|--|--------------------------------|-------------------------|--------------|---------------------|---------------------------------|---------------------|----------------------|
| BNP PARIBAS LINK TO AUG 2010 NG FUTURES 0% COUPON DUE AUG 10,<br>2010 STRUCTURED NOTE (05567L66)   | 04/28/2010                     | 08/10/2010              | 245,000.00   | 246,987.22          | 0.00                            | 245,000.00          | 1,987.22             |
| GOLDMAN SACHS SHORT DURATION GOVERNMENT FUND - I (38141W307),<br>SPORTIFIANAS ASA LINK TO KRW VS EUR 0% COUPON DUE 02/28/2011<br>STRUCTURED NOTE (282640S21) | 03/30/2010                     | 09/16/2010              | 387,221.68   | 4,030,977.74        | 0.00                            | 4,000,000.00        | 30,977.74            |
| BNP PARIBAS LINK TO BRIC + 11 VS JPY (FX) 0% COUPON DUE 2/27/2012<br>STRUCTURED NOTE (05567L899)   | 10/13/2009                     | 09/30/2010              | 1,241,000.00 | 1,160,235.00        | 0.00                            | 1,262,320.28        | (101,985.28)         |
| <b>NET SHORT TERM GAINS (LOSSES)</b>   |                                |                         |              | <b>7,218,090.96</b> | <b>0.00</b>                     | <b>7,207,320.28</b> | <b>10,779.68</b>     |

**LONG TERM**

| description (Product Identifier)                             | Date Acquired<br>or Sold Short | Date Sold<br>or Covered | Quantity   | Sale Proceeds <sup>a</sup> | Total Accruals<br>(Amortization) | Cost Basis <sup>a</sup> | Total<br>Gain (Loss)    |
|--|--------------------------------|-------------------------|------------|----------------------------|----------------------------------|-------------------------|-------------------------|
| PDR S&P 500 ETF TRUST SPDR (P7540ZF103)                      | 01/06/2009                     | 03/17/2010              | 8,200.00   | 959,182.80                 | 0.00                             | 766,673.76              | 192,509.04              |
| FCB 2.75% 05/04/2010 MN (31331Y1B94)                         | 04/23/2008                     | 05/04/2010              | 700,000.00 | 700,000.00                 | (231.00)                         | 700,000.00              | 0.00                    |
| OLDMAN SACHS SHORT DURATION GOVERNMENT FUND - I (38141W2007) | 03/10/2009                     | 09/16/2010              | 53,343.89  | 555,308.90                 | 0.00                             | 548,375.19              | 6,934.71                |
| HLB 3.375% 10/20/2010 AQ (3133XSC73)                         | 01/09/2009                     | 10/20/2010              | 600,000.00 | 600,000.00                 | (21,906.00)                      | 600,000.00              | 0.00                    |
| HLB 4.375% 10/22/2010 AQ - (3133XAMESB)                      | 08/18/2009                     | 10/22/2010              | 200,000.00 | 200,000.00                 | (6,854.00)                       | 200,000.00              | 0.00                    |
| OLDMAN SACHS GROUP, INC.(THE) CMVN (38141G1014)              | 11/06/2009                     | 12/03/2010              | 1,775.00   | 286,567.12                 | 0.00                             | No Cost                 | 286,567.12 <sup>s</sup> |
| HLB 3.625% 12/17/2010 JD SER 1169 SR LIEN (3133XNH25)        | 01/15/2009                     | 12/17/2010              | 800,000.00 | 800,000.00                 | (33,896.00)                      | 800,000.00              | 0.00                    |
| ET LONG TERM GAINS (LOSSES)                                  |                                |                         |            | 4,101,059.32               | (64,887.00)                      | 3,615,048.95            | 486,010.87              |

Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

Sale Proceeds may have been adjusted by an option premium due to an initial assignment of a protective put—this company, I saw several companies who had their own assignment to the put.

<sup>3</sup> Dies on incomplete cost basis, gains may be incorrectly stated and should not be used for tax reporting purposes. Please consult with your tax adviser.

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet detrimental pursuant to such new legislation.


THE ANN D. ROMNEY BLIND TRUST

  
ATTACHMENT 1

FEDERAL CAPITAL GAIN DISTRIBUTIONS

CAPITAL GAIN DISTRIBUTIONS

15% RATE CAPITAL GAIN DISTRIBUTIONS

GOLDMAN SACHS 

14,251.

TOTAL 15% RATE CAPITAL GAIN DISTRIBUTIONS

14,251.

TOTAL CAPITAL GAIN DISTRIBUTIONS

14,251.

  
ATTACHMENT 1

THE ANN D. ROMNEY BLIND TRUST

GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 2

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

|                                     |           |
|-------------------------------------|-----------|
| BC PTRS VII-E                       | -5,705.   |
| BCV PTRS                            | 103.      |
| BCIP                                | -43,265.  |
| BCIP II - D (OTHER)                 | -57.      |
| BCIP III                            | 39,499.   |
| BROOKSIDE CAP INV, LP               | -409,289. |
| BROOKSIDE CAP INV, INC.             | 4,192.    |
| SANKATY HYA                         | -40.      |
| BCIP II                             | -11.      |
| GS HEDGE FUND PARTNERS LLC          | 73,517.   |
| WHITEHALL STREET RE XI LP           | 6.        |
| GS HEDGE FUND PARTNERS II LLC       | 35,057.   |
| BC PTRS VIII                        | 14,924.   |
| BC PTRS VIII-E                      | 4,474.    |
| PROSPECT HARBOR INV                 | 114.      |
| ARI LP                              | -17,653.  |
| SANKATY COPS INV II                 | -9,253.   |
| D3 FAMILY BULLDOG                   | -8,364.   |
| BC PTRS IX                          | -563.     |
| WHITEHALL STREET GLOBAL REAL ESTATE | -1,594.   |
| 111 CAP INV                         | 1.        |
| SANKATY COPS INV IV                 | 23,693.   |
| SANKATY COPS INV (OFFSHORE) IV      | 30,917.   |
| SSS I                               | 7.        |
| GGC CAPITAL OPPORTUNITY FUND LP     | 4,162.    |
| ELLIOTT ASSOCIATES                  | 14,155.   |
| BROOKSIDE CAPITAL PTRS FUND II      | 28,326.   |
| BC PTRS VIII- PFIC ADJUSTMENT       | -14,911.  |
| BC PTRS IX (ST)- PFIC ADJUSTMENT    | -29.      |
| BC PTRS VIII-E- PFIC ADJUSTMENT     | -4,474.   |
| BROOKSIDE CAPITAL PTRS FUND II-20   | -53,572.  |

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

-295,633.

ATTACHMENT 3

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

28% RATE LONG-TERM CAPITAL GAIN (LOSS)

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

|                               |    |
|-------------------------------|----|
| GS HEDGE FUND PARTNERS II LLC | 2. |
|-------------------------------|----|

TOTAL 28% RATE CAPITAL GAIN (LOSS)

2.

15% MAX RATE LONG-TERM CAPITAL GAIN (LOSS)

ATTACHMENT(S) 2, 3

THE ANN D. ROMNEY BLIND TRUST

GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 3 (CONT'D)

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

|                                 |            |
|---------------------------------|------------|
| CCG INVESTMENTS BVI, LP         | 2,778.     |
| CCG INVESTMENT FUND, LP.        | 230,257.   |
| ABRY BROADCAST II               | -10,958.   |
| BC INV                          | -9.        |
| BC INV. VI                      | -3,564.    |
| BC INV. V                       | 408.       |
| BC PTRS IV                      | -148.      |
| BC PTRS V                       | -3,088.    |
| BC PTRS VI                      | -2,959.    |
| BC PTRS VII                     | 555,990.   |
| BC PTRS VII-E                   | 534,794.   |
| BC V MEZZANINE                  | 3,756.     |
| BCV PTRS                        | 254,224.   |
| BCIP                            | 307,297.   |
| BCIP II - D (OTHER)             | 388.       |
| BCIP III                        | 1,759,408. |
| BROOKSIDE CAP INV, LP           | 1,318,135. |
| BROOKSIDE CAP INV, INC.         | 159,993.   |
| SANKATY HYA                     | -2,623.    |
| BCIP II                         | -267,795.  |
| GS 2002 EXCHANGE PLACE FUND LP  | 523,610.   |
| GS CAPITAL PARTNERS 2000, L.P.  | 389,688.   |
| GS CAPITAL PARTNERS III, L.P.   | -28,226.   |
| GS HEDGE FUND PARTNERS LLC      | 33,747.    |
| WHITEHALL STREET RE IX LP       | -362.      |
| WHITEHALL STREET RE XI LP       | -5,938.    |
| WHITEHALL STREET RE XII LP      | 26.        |
| WHITEHALL STREET RE XIII LP     | 2,364.     |
| GS HEDGE FUND PARTNERS II LLC   | 16,394.    |
| BC PTRS VIII                    | 1,009,626. |
| BC PTRS VIII-E                  | 78,888.    |
| GOLDEN GATE CAPITAL INV. FUND I | 114,275.   |
| GOLDEN GATE CAPITAL INV. FUND I | 37,555.    |
| PROSPECT HARBOR INV             | -1,351.    |
| BCV PTRS 2005                   | 135,322.   |
| ARI LP                          | 3,390.     |
| SANKATY COPS INV II             | 1,462.     |
| D3 FAMILY BULLDOG               | 40,317.    |
| BC PTRS IX                      | -711.      |
| GGC INVESTMENT ANNEX FUND II, I | 33,806.    |
| WHITEHALL STREET GLOBAL REAL ES | -355,094.  |
| SANKATY COPS INV IV             | 26,730.    |
| SANKATY COPS INV (OFFSHORE) IV  | 36,591.    |
| SSS I                           | -7.        |
| BC PTRS ASIA                    | 110.       |
| BCV PTRS 2007                   | 27,353.    |
| BCIP VENTURE                    | 145,805.   |
| ELLIOTT ASSOCIATES              | 158,820.   |
| BROOKSIDE CAPITAL PTRS FUND II  | 316,241.   |
| BCIP III- PFIC ADJUSTMENT       | -15,526.   |

THE ANN D. ROMNEY BLIND TRUST

GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 3 (CONT'D)

BC PTRS IX (URSA)- PFIC ADJUSTM [REDACTED]  
BROOKSIDE CAPITAL PTRS FUND II- [REDACTED]

-143.  
96,294.

TOTAL 15% MAX RATE CAPITAL GAIN (LOSS)

7,657,340.

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

7,657,342.

THE ANN D. ROMNEY BLIND TRUST

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

|                                    |                   |                  |                  |
|------------------------------------|-------------------|------------------|------------------|
| <u>BC, INC.</u>                    | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| ORDINARY INCOME (LOSS)             |                   |                  | -12,318.         |
| SUSPENDED ORDINARY LOSS            |                   |                  | 12,058.          |
| NET INCOME OR ALLOWABLE LOSS       |                   |                  | <u>-260.</u>     |
| <u>BCIP</u>                        | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| TRADE OR BUSINESS INTEREST EXPENSE |                   |                  | -1,239.          |
| TRADE OR BUSINESS EXPENSES         |                   |                  | -1,306.          |
| NET INCOME OR ALLOWABLE LOSS       |                   |                  | <u>-2,545.</u>   |
| <u>BCIP II - D (OTHER)</u>         | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| TRADE OR BUSINESS INTEREST EXPENSE |                   |                  | -3,126.          |
| TRADE OR BUSINESS EXPENSES         |                   |                  | -5,457.          |
| NET INCOME OR ALLOWABLE LOSS       |                   |                  | <u>-8,583.</u>   |
| <u>BROOKSIDE CAP INV, LP</u>       | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| TRADE OR BUSINESS EXPENSES         |                   |                  | -257,390.        |
| NET INCOME OR ALLOWABLE LOSS       |                   |                  | <u>-257,390.</u> |
| <u>BROOKSIDE CAP INV, INC.</u>     | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| OTHER DEDUCTIONS                   |                   |                  | -958.            |
| NET INCOME OR ALLOWABLE LOSS       |                   |                  | <u>-958.</u>     |
| <u>SANKATY HYA</u>                 | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| TRADE OR BUSINESS INTEREST EXPENSE |                   |                  | -329.            |
| TRADE OR BUSINESS EXPENSES         |                   |                  | -347.            |
| NET INCOME OR ALLOWABLE LOSS       |                   |                  | <u>-676.</u>     |

[REDACTED]  
ATTACHMENT 4

THE ANN D. ROMNEY BLIND TRUST

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

|  |                   |                  |                  |
|--|-------------------|------------------|------------------|
| <u>GS CAPITAL PARTNERS 2000, L.P.</u>    | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| ORDINARY INCOME(LOSS)                    |                   |                  | 52.              |
| RENTAL REAL ESTATE INCOME(LOSS)          |                   |                  | 224.             |
| NET INCOME OR ALLOWABLE LOSS             |                   |                  | <u>276.</u>      |
| <u>GS GLOBAL OPPORT. FUND LLC</u>        | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| TRADE OR BUSINESS INTEREST EXPENSE       |                   |                  | -200,601.        |
| OTHER TRADE/BUSINESS EXPENSES            |                   |                  | -48,216.         |
| NET INCOME OR ALLOWABLE LOSS             |                   |                  | <u>-248,817.</u> |
| <u>GS HEDGE FUND PARTNERS LLC</u>        | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| ORDINARY INCOME(LOSS)                    |                   |                  | 760.             |
| RENTAL REAL ESTATE INCOME(LOSS)          |                   |                  | -438.            |
| OTHER RENTAL INCOME(LOSS)                |                   |                  | 186.             |
| INTEREST EXPENSE RELATED TO TRADING ACT. |                   |                  | -35,175.         |
| OTHER TRADE OR BUSINESS EXPENSES         |                   |                  | -64,790.         |
| NET INCOME OR ALLOWABLE LOSS             |                   |                  | <u>-99,457.</u>  |
| <u>WHITEHALL STREET RE IX LP</u>         | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| ORDINARY INCOME(LOSS)                    |                   |                  | -2,450.          |
| RENTAL REAL ESTATE INCOME(LOSS)          |                   |                  | -3,315.          |
| OTHER DEDUCTIONS                         |                   |                  | -101.            |
| NET INCOME OR ALLOWABLE LOSS             |                   |                  | <u>-5,866.</u>   |
| <u>WHITEHALL STREET RE X LP</u>          | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| ORDINARY INCOME(LOSS)                    |                   |                  | -113.            |
| NET INCOME OR ALLOWABLE LOSS             |                   |                  | <u>-113.</u>     |

ATTACHMENT 4

THE ANN D. ROMNEY BLIND TRUST

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

WHITEHALL STREET RE XI LP

(NON-PTP)

|                                 |                |
|---------------------------------|----------------|
| ORDINARY INCOME(LOSS)           | 250.           |
| RENTAL REAL ESTATE INCOME(LOSS) | -229.          |
| OTHER DEDUCTIONS                | -2,242.        |
| NET INCOME OR ALLOWABLE LOSS    | <u>-2,221.</u> |

WHITEHALL STREET RE XII LP

(NON-PTP)

|                              |               |
|------------------------------|---------------|
| ORDINARY INCOME(LOSS)        | 2,394.        |
| OTHER DEDUCTIONS             | -182.         |
| NET INCOME OR ALLOWABLE LOSS | <u>2,212.</u> |

WHITEHALL STREET RE XIII LP

(NON-PTP)

|                                 |                 |
|---------------------------------|-----------------|
| ORDINARY INCOME(LOSS)           | -35,177.        |
| RENTAL REAL ESTATE INCOME(LOSS) | -17,615.        |
| NET INCOME OR ALLOWABLE LOSS    | <u>-52,792.</u> |

GS HEDGE FUND PARTNERS II LLC

(NON-PTP)

|  |                 |
|--|-----------------|
| ORDINARY INCOME(LOSS)                    | 542.            |
| RENTAL REAL ESTATE INCOME(LOSS)          | -184.           |
| OTHER RENTAL INCOME(LOSS)                | 80.             |
| INTEREST EXPENSE RELATED TO TRADING ACT. | -16,085.        |
| OTHER TRADE OR BUSINESS EXPENSES         | -29,834.        |
| NET INCOME OR ALLOWABLE LOSS             | <u>-45,481.</u> |

PROSPECT HARBOR INV

(NON-PTP)

|                                    |                |
|------------------------------------|----------------|
| TRADE OR BUSINESS INTEREST EXPENSE | -3,823.        |
| TRADE OR BUSINESS EXPENSES         | -3,045.        |
| NET INCOME OR ALLOWABLE LOSS       | <u>-6,868.</u> |

ATTACHMENT 4



THE ANN D. ROMNEY BLIND TRUST

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

|   |                   |                  |                  |
|---|-------------------|------------------|------------------|
| <u>BC, LLC</u>                                | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| ORDINARY INCOME(LOSS)                         |                   |                  | 730,973.         |
| NET INCOME OR ALLOWABLE LOSS                  |                   |                  | <u>730,973.</u>  |
| <u>ARI LP</u>                                 | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| TRADE OR BUSINESS EXPENSES                    |                   |                  | -2,767.          |
| NET INCOME OR ALLOWABLE LOSS                  |                   |                  | <u>-2,767.</u>   |
| <u>D3 FAMILY BULLDOG</u>                      | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| ORDINARY INCOME(LOSS)                         |                   |                  | -158.            |
| RENTAL REAL ESTATE INCOME(LOSS)               |                   |                  | -197.            |
| OTHER DEDUCTIONS                              |                   |                  | -115.            |
| NET INCOME OR ALLOWABLE LOSS                  |                   |                  | <u>-470.</u>     |
| <u>BC PTRS IX</u>                             | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| TRADE OR BUSINESS INTEREST EXPENSE            |                   |                  | -1,941.          |
| TRADE OR BUSINESS EXPENSES                    |                   |                  | -504.            |
| NET INCOME OR ALLOWABLE LOSS                  |                   |                  | <u>-2,445.</u>   |
| <u>WHITEHALL STREET GLOBAL REAL ESTATE LP</u> | <u>[REDACTED]</u> | <u>(NON-PTP)</u> |                  |
| ORDINARY INCOME(LOSS)                         |                   |                  | -144,909.        |
| RENTAL REAL ESTATE INCOME(LOSS)               |                   |                  | -180,336.        |
| OTHER RENTAL INCOME(LOSS)                     |                   |                  | -1,370.          |
| OTHER DEDUCTIONS                              |                   |                  | -600.            |
| NET INCOME OR ALLOWABLE LOSS                  |                   |                  | <u>-327,215.</u> |

THE ANN D. ROMNEY BLIND TRUST

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

|  |                       |                      |                |
|--|-----------------------|----------------------|----------------|
| <u>111 CAP INV</u>                         | <u>[REDACTED]</u>     | <u>(NON-PTP)</u>     |                |
| TRADE OR BUSINESS EXPENSES                 |                       |                      | -3.            |
| NET INCOME OR ALLOWABLE LOSS               |                       |                      | <u>-3.</u>     |
| <br><u>SANKATY COPS INV IV</u>             | <br><u>[REDACTED]</u> | <br><u>(NON-PTP)</u> |                |
| TRADE OR BUSINESS INTEREST EXPENSE         |                       |                      | -63.           |
| TRADE OR BUSINESS EXPENSES                 |                       |                      | -183.          |
| NET INCOME OR ALLOWABLE LOSS               |                       |                      | <u>-246.</u>   |
| <br><u>SANKATY COPS INV (OFFSHORE) IV</u>  | <br><u>[REDACTED]</u> | <br><u>(NON-PTP)</u> |                |
| TRADE OR BUSINESS INTEREST EXPENSE         |                       |                      | -76.           |
| TRADE OR BUSINESS EXPENSE                  |                       |                      | -198.          |
| NET INCOME OR ALLOWABLE LOSS               |                       |                      | <u>-274.</u>   |
| <br><u>SSS I</u>                           | <br><u>[REDACTED]</u> | <br><u>(NON-PTP)</u> |                |
| TRADE OR BUSINESS INTEREST EXPENSE         |                       |                      | -54.           |
| TRADE OR BUSINESS EXPENSES                 |                       |                      | -154.          |
| NET INCOME OR ALLOWABLE LOSS               |                       |                      | <u>-208.</u>   |
| <br><u>GGC CAPITAL OPPORTUNITY FUND LP</u> | <br><u>[REDACTED]</u> | <br><u>(NON-PTP)</u> |                |
| ORDINARY INCOME(LOSS)                      |                       |                      | -4,525.        |
| RENTAL REAL ESTATE INCOME(LOSS)            |                       |                      | 44.            |
| NET INCOME OR ALLOWABLE LOSS               |                       |                      | <u>-4,481.</u> |
| <br><u>BC PTRS X</u>                       | <br><u>[REDACTED]</u> | <br><u>(NON-PTP)</u> |                |
| TRADE OR BUSINESS INTEREST EXPENSE         |                       |                      | -12.           |
| NET INCOME OR ALLOWABLE LOSS               |                       |                      | <u>-12.</u>    |

ATTACHMENT 4

THE ANN D. ROMNEY BLIND TRUST

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

ELLIOTT ASSOCIATES

(NON-PTP)

|                              |               |
|------------------------------|---------------|
| ORDINARY INCOME (LOSS)       | 14,652.       |
| INVESTMENT INTEREST EXPENSE  | -9,359.       |
| NET INCOME OR ALLOWABLE LOSS | <u>5,293.</u> |

BROOKSIDE CAPITAL PTRS FUND II

(NON-PTP)

|                                    |                  |
|------------------------------------|------------------|
| TRADE OR BUSINESS INTEREST EXPENSE | -48,835.         |
| TRADE OR BUSINESS EXPENSE          | -109,592.        |
| NET INCOME OR ALLOWABLE LOSS       | <u>-158,427.</u> |

BROOKSIDE CAPITAL PTRS FUND II-2009

(NON-PTP)

|                                    |                  |
|------------------------------------|------------------|
| TRADE OR BUSINESS INTEREST EXPENSE | -41,531.         |
| TRADE OR BUSINESS EXPENSE          | -76,384.         |
| NET INCOME OR ALLOWABLE LOSS       | <u>-117,915.</u> |

TOTAL INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

-607,736.

THE ANN D. ROMNEY BLIND TRUST

RENT AND ROYALTY SUMMARY

| <u>PROPERTY</u>      | <u>TOTAL<br/>INCOME</u> | <u>DEPLETION/<br/>DEPR.</u> | <u>OTHER<br/>EXPENSES</u> | <u>UNALLOWABLE<br/>LOSS</u> | <u>ALLOWABLE<br/>NET<br/>INCOME</u> |
|----------------------|-------------------------|-----------------------------|---------------------------|-----------------------------|-------------------------------------|
| BCIP II - D (OTHER)  | 65.                     |                             |                           |                             | 65.                                 |
| GS HEDGE FUND PARTNE | 206.                    |                             |                           |                             | 206.                                |
| GS HEDGE FUND PARTNE | 132.                    |                             |                           |                             | 132.                                |
| TOTALS               | <u>403.</u>             |                             |                           |                             | <u>403.</u>                         |

## ATTACHMENT 5

JGA  
000000000000

THE ANN D. ROMNEY BLIND TRUST

ATTACHMENT 6

FORM 6781, PART I -- SECTION 1256 CONTRACTS MARKED TO MARKET

| DESCRIPTION                     | DATE<br>ACQUIRED | DATE<br>SOLD | GROSS<br>SALES<br>PRICE | COST OR<br>BASIS | GAIN/<br>(LOSS) |
|---------------------------------|------------------|--------------|-------------------------|------------------|-----------------|
| WHITEHALL STREET RE IX LP       | VAR              | VAR          | 1,994.                  | 0.               | 1,994.          |
| WHITEHALL STREET RE XIII LP     | VAR              | VAR          | 22,866.                 | 0.               | 22,866.         |
| WHITEHALL STREET GLOBAL RE 2007 | VAR              | VAR          | 21,090.                 | 0.               | 21,090.         |
| ELLIOTT ASSOCIATES              | VAR              | VAR          | 42,785.                 | 0.               | 42,785.         |
| GS HEDGE FUND PARTNERS          | VAR              | VAR          | 18,233.                 | 0.               | 18,233.         |
| GS HEDGE FUND PARTNERS II       | VAR              | VAR          | 0.                      | 3.               | -3.             |
| SSS I                           | VAR              | VAR          | 0.                      | 5,087.           | -5,087.         |
| BCP VIII                        | VAR              | VAR          | 0.                      | 244.             | -244.           |
| PROSPECT HARBOR INV             | VAR              | VAR          | 28,436.                 | 0.               | 28,436.         |
| ARI LP                          | VAR              | VAR          | 0.                      | 10.              | -10.            |
| BC PTRS IX                      | VAR              | VAR          | 0.                      | 32.              | -32.            |
| BROOKSIDE CAP INV, LP           | VAR              | VAR          | 0.                      | 13.              | -13.            |
| BROOKSIDE CAP INV, INC          | VAR              | VAR          | 0.                      |                  |                 |
| TOTAL GAINS AND LOSSES          |                  |              |                         |                  | 130,016.        |

THE ANN D. ROMNEY BLIND TRUST

EXPLANATION OF INCOME AND DEDUCTIONS

INCOME

ATTACHMENT 7

INTEREST INCOME

UNITED STATES GOVERNMENT INTEREST

|                               |          |
|-------------------------------|----------|
| GS GLOBAL OPPORT. FUND LLC    | 129,331. |
| GS HEDGE FUND PARTNERS LLC    | 5,630.   |
| GS HEDGE FUND PARTNERS II LLC | 2,467.   |
| ARI LP                        | 61.      |

|                                 |           |
|---------------------------------|-----------|
| GOLDMAN SACHS                   | 466,563.  |
| GOLDMAN SACHS                   | -184,544. |
| GOLDMAN SACHS BOND AMORTIZATION |           |
| GOLDMAN SACHS ACCRUED INT PAID  | -3,933.   |

TOTAL 415,575.

FOREIGN INTEREST

|                     |         |
|---------------------|---------|
| UBS -               | 1,783.  |
| GOLDMAN SACHS - OID | 49,467. |

TOTAL 51,250.

OTHER INTEREST

|                                |          |
|--------------------------------|----------|
| CCG INVESTMENTS BVI, LP        | 2,658.   |
| CCG INVESTMENT FUND, LP        | 51.      |
| ABRY BROADCAST II              | 13.      |
| BC, INC.                       | 260.     |
| BC INV                         | 20.      |
| BC INV. VI                     | 9.       |
| BC INV. V                      | 9.       |
| BC PTRS IV                     | 332.     |
| BC PTRS V                      | 21.      |
| BC PTRS VI                     | 7.       |
| BC PTRS VII-E                  | 4,701.   |
| BC V MEZZANINE                 | 14.      |
| BCV PTRS                       | 141.     |
| BCIP                           | 7,712.   |
| BCIP II - D (OTHER)            | 14,912.  |
| BCIP III                       | 66,561.  |
| BROOKSIDE CAP INV, LP          | 16,434.  |
| BROOKSIDE CAP INV, INC.        | 4,698.   |
| SANKATY ADVISORS               | 26.      |
| SANKATY HYA                    | 1,445.   |
| SANKATY HYA II                 | 1.       |
| SANKATY HYA III                | 4.       |
| BCIP II                        | -51.     |
| GS 2002 EXCHANGE PLACE FUND LP | 116.     |
| GS CAPITAL PARTNERS 2000, L.P. | 1,798.   |
| GS GLOBAL OPPORT. FUND LLC     | 372,396. |

ATTACHMENT 7

THE ANN D. ROMNEY BLIND TRUST

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 7 (CONT'D)

|                                |            |
|--------------------------------|------------|
| GS HEDGE FUND PARTNERS LLC     | 52,487.    |
| WHITEHALL STREET RE IX LP      | 20.        |
| WHITEHALL STREET RE X LP       | 2.         |
| WHITEHALL STREET RE XI LP      | 16.        |
| WHITEHALL STREET RE XII LP     | 8.         |
| WHITEHALL STREET RE XIII LP    | 1,958.     |
| GS HEDGE FUND PARTNERS II LLC  | 24,029.    |
| BC PTRS VIII                   | 3.         |
| BC PTRS VIII-E                 | 3.         |
| GOLDEN GATE CAPITAL INV. FUND  | 2,698.     |
| GOLDEN GATE CAPITAL INV. FUND  | 324.       |
| GOLDEN GATE CAPITAL INV. II (B | 1,046.     |
| PROSPECT HARBOR INV            | 22,757.    |
| BCV PTRS 2005                  | 53.        |
| GGC INV. II-A ADJUNCT (BVI) LP | 845.       |
| D3 FAMILY BULLDOG              | 1,556.     |
| BC PTRS IX                     | 7,065.     |
| GGC INVESTMENT ANNEX FUND II,  | 13.        |
| WHITEHALL STREET GLOBAL REAL E | 18,927.    |
| 111 CAP INV                    | 11.        |
| BCIP IV                        | 83.        |
| BC PTRS EUROPE III             | 1.         |
| SANKATY COPS INV IV            | 6,654.     |
| SANKATY COPS INV (OFFSHORE) IV | 6,480.     |
| SSS I                          | 714.       |
| GGC CAPITAL OPPORTUNITY FUND L | 26,520.    |
| BC PTRS X                      | 55.        |
| BC PTRS ASIA                   | 31.        |
| BCV PTRS 2007                  | 38.        |
| BCIP VENTURE                   | 205.       |
| ELLIOTT ASSOCIATES             | 1,724.     |
| BROOKSIDE CAPITAL PTRS FUND II | 2,457.     |
| BROOKSIDE CAPITAL PTRS FUND II | 1,647.     |
| GOLDMAN SACHS                  | 67.        |
| TOTAL                          | 674,785.   |
| TOTAL INTEREST INCOME          | 1,141,610. |

ATTACHMENT 8

DIVIDEND INCOME

QUALIFIED TOTAL DIVS FOR THE YEAR

OTHER DIVIDENDS

BC INV

BC PTRS IV

BC PTRS VII

11,312.

1.  
17.  
11,312.



THE ANN D. ROMNEY BLIND TRUST

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 8 (CONT'D)

|                                   |                   |                   |
|-----------------------------------|-------------------|-------------------|
| BC PTRS VII-E                     | 258,656.          | 258,656.          |
| BCIP                              | 59,846.           | 78,251.           |
| BCIP I                            |                   | 1.                |
| BCIP II - D (OTHER)               | 856.              | 857.              |
| BCIP III                          | 874,998.          | 1,153,694.        |
| BROOKSIDE CAP INV, LP             | 148,315.          | 191,694.          |
| BROOKSIDE CAP INV, INC.           | 55,691.           | 75,423.           |
| SANKATY HYA                       | 4.                | 4.                |
| GS 2002 EXCHANGE PLACE FUND LP    | 42,488.           | 42,491.           |
| GS CAPITAL PARTNERS 2000, L.P.    | 13,847.           | 13,915.           |
| GS CAPITAL PARTNERS III, L.P.     | 80.               | 325.              |
| GS GLOBAL OPPORT. FUND LLC        | 1,856.            | 2,093.            |
| GS HEDGE FUND PARTNERS LLC        | 17,242.           | 33,935.           |
| WHITEHALL STREET RE IX LP         |                   | 6,798.            |
| WHITEHALL STREET RE X LP          |                   | 3.                |
| WHITEHALL STREET RE XI LP         | 30.               | 48.               |
| WHITEHALL STREET RE XII LP        |                   | 2.                |
| WHITEHALL STREET RE XIII LP       |                   | 3,311.            |
| GS HEDGE FUND PARTNERS II LLC     | 8,127.            | 15,792.           |
| BC PTRS VIII                      | 372,336.          | 372,336.          |
| BC PTRS VIII-E                    | 165.              | 79,566.           |
| GOLDEN GATE CAPITAL INV. FUND II  | 2,546.            | 2,546.            |
| GOLDEN GATE CAPITAL INV. FUND II- | 20,436.           | 20,436.           |
| PROSPECT HARBOR INV               | 91.               | 1,410.            |
| BCV PTRS 2005                     | 7,718.            | 7,718.            |
| ARI LP                            | 1,627.            | 1,760.            |
| D3 FAMILY BULLDOG                 | 5,134.            | 5,136.            |
| BC PTRS IX                        | 1,281.            | 1,433.            |
| GGC INVESTMENT ANNEX FUND II, LP  | 16,740.           | 16,740.           |
| WHITEHALL STREET GLOBAL REAL ESTA |                   | 967.              |
| SANKATY COPS INV IV               | 179.              | 179.              |
| SANKATY COPS INV (OFFSHORE) IV    | 199.              | 199.              |
| SSS I                             | 2.                | 18.               |
| GGC CAPITAL OPPORTUNITY FUND LP   |                   | 3,545.            |
| BC PTRS X                         | 36.               | 38.               |
| BC PTRS ASIA                      | 4.                | 4.                |
| BCV PTRS 2007                     | 5,199.            | 5,199.            |
| BCIP VENTURE                      | 22,323.           | 22,323.           |
| ELLIOTT ASSOCIATES                | 8,105.            | 8,107.            |
| BROOKSIDE CAPITAL PTRS FUND II    | 44,281.           | 54,065.           |
| BROOKSIDE CAPITAL PTRS FUND II-20 | 38,700.           | 45,647.           |
| GOLDMAN SACHS                     | 37,779.           | 453,754.          |
| DIVIDENDS FROM FORM(S) 8621       |                   | 16,961.           |
| TOTAL                             | <u>2,078,229.</u> | <u>3,008,710.</u> |
| US GOVT INT REPORTED AS DIVIDENDS |                   |                   |
| GOLDMAN SACHS                     |                   | 38,266.           |

THE ANN D. ROMNEY BLIND TRUST

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 8 (CONT'D)

|                       |            |            |
|-----------------------|------------|------------|
| TOTAL                 | 0.         | 38,266.    |
| TOTAL DIVIDEND INCOME | 2,078,229. | 3,046,976. |

ATTACHMENT 9

OTHER INCOME

|   |           |
|---|-----------|
| OTHER INCOME/(LOSS)-SEE STATEMENT           | 39,120.   |
| OTHER PORTFOLIO INCOME/(LOSS)-SEE STATEMENT | 7,362.    |
| SECTION 988 GAIN/(LOSS)-SEE STATEMENT       | 20,602.   |
| SECTION 987 GAIN/(LOSS)-SEE STATEMENT       | -1,728.   |
| OTHER ORDINARY INCOME/(LOSS)-SEE STATEMENT  | 426,515.  |
| SWAP INCOME/(LOSS)-SEE STATEMENT            | -60,499.  |
| SELF-CHARGED INTEREST-SEE STATEMENT         | 29,282.   |
| SECTION 59(E) (2) DEDUCTION-SEE STATEMENT   | -353.     |
| PFIC INCOME/(LOSS)-SEE STATEMENT            | 296.      |
| COMMITMENT FEE INCOME-SEE STATEMENT         | 199.      |
| CANCELLATION OF DEBT INCOME-SEE STATEMENT   | 16,941.   |
| FX REALIZED GAIN/(LOSS)- SEE STATEMENT      | -124,577. |
| SUBPART F INCOME/(LOSS)- SEE STATEMENT      | 4,026.    |
| SECTION 1291 GAIN/(LOSS)- SEE STATEMENT     | 1,665.    |
| TOTAL OTHER INCOME                          | 358,851.  |

DEDUCTIONS

INTEREST EXPENSE

ATTACHMENT 10

NONALLOCABLE:

|                                |         |
|--------------------------------|---------|
| BCIP III                       | 15,954. |
| GS HEDGE FUND PARTNERS LLC     | 2,959.  |
| WHITEHALL STREET RE XI LP      | 1.      |
| WHITEHALL STREET RE XIII LP    | 112.    |
| GS HEDGE FUND PARTNERS II LLC  | 1,348.  |
| D3 FAMILY BULLDOG              | 82.     |
| WHITEHALL STREET GLOBAL REAL E | 8,923.  |
| ELLIOTT ASSOCIATES             | 362.    |

|                    |         |
|--------------------|---------|
| TOTAL NONALLOCABLE | 29,741. |
|--------------------|---------|

|                      |         |
|----------------------|---------|
| NET INTEREST EXPENSE | 29,741. |
|----------------------|---------|

|  |               |
|--|---------------|
| <b>Other Income/(Loss)</b>                           | <b>39,120</b> |
| 111 Capital Investors LLC                            | 18            |
| Absolute Return Investors LP                         | 1,027         |
| Bain Capital Partners IX                             | 280           |
| Bain Capital Partners X                              | 1             |
| BCIP Associates                                      | 6,078         |
| BCIP Associates II-D                                 | 297           |
| Brookside Capital Inv Inc                            | (1,901)       |
| Brookside Capital Inv LP                             | 16,913        |
| GS Capital Partners III LP                           | 38            |
| GS Hedge Fund Partners II LLC                        | 3,210         |
| GS Hedge Fund Partners LLC                           | 9,372         |
| Prospect Harbor Investors LLC                        | 730           |
| Sankaty Credit Opportunities Investors (Offshore) IV | 335           |
| Sankaty Credit Opportunities Investors IV            | 1,151         |
| Sankaty High Yield Asset Investors LLC               | 1,497         |
| Sankaty Special Situations Investors I               | 26            |
| Whitehall Street RE LP IX                            | 68            |
| <b>Other Portfolio Income/(Loss)</b>                 | <b>7,362</b>  |
| BCIP Associates                                      | 46            |
| Brookside Capital Inv LP                             | 1,663         |
| Brookside Capital Inv Inc                            | (81)          |
| D3 Family Bulldog Fund                               | 253           |
| Golden Gate Capital Opportunity Fund                 | 182           |
| GS Hedge Fund Partners                               | 1,383         |
| GS Hedge Fund Partners II                            | 1,716         |
| Whitehall Street RE LP 2007                          | 2,092         |
| Whitehall Street RE LP XIII                          | 93            |
| Whitehall XI   | 15            |
| <b>Section 988 Gain/(Loss)</b>                       | <b>20,602</b> |
| Absolute Return Investors LP                         | 957           |
| Bain Capital Partners Europe III                     | (21)          |
| Bain Capital Partners IX                             | (40)          |
| Bain Capital Partners VII-E                          | 14            |
| BCIP Associates                                      | 16            |
| BCIP Associates II-D                                 | (1,746)       |
| GS 2002 Exchange Place Fund                          | (27)          |
| GS Capital Partners 2000 LP                          | 7,138         |
| GS Capital Partners III LP                           | 11            |
| GS Hedge Fund Partners II                            | (2,656)       |
| GS Hedge Fund Partners LLC                           | (3,993)       |
| Prospect Harbor Investors LLC                        | 586           |

|  |                 |
|--|-----------------|
| Sankaty Credit Opportunities Investors (Offshore) IV | 124             |
| Sankaty Credit Opportunities Investors IV            | 204             |
| Sankaty High Yield Asset Investors LLC               | 4               |
| Sankaty Special Situations Investors I               | (13)            |
| Whitehall Street RE LP 2007                          | 16,542          |
| Whitehall Street RE LP IX                            | 4               |
| Whitehall Street RE LP XI                            | (145)           |
| Whitehall Street RE LP XIII                          | 3,642           |
| <b>Section 987 Gain/(Loss)</b>                       | <b>(1,728)</b>  |
| Bain Capital Partners VIII-E                         | (1)             |
| GS Hedge Fund Partners II                            | 4               |
| GS Hedge Fund Partners LLC                           | 8               |
| Whitehall Street RE LP 2007                          | (1,657)         |
| Whitehall Street RE LP IX                            | 8               |
| Whitehall Street RE LP XI                            | (1,228)         |
| Whitehall Street RE LP XIII                          | 1,138           |
| <b>Other Ordinary Income/(Loss)</b>                  | <b>426,515</b>  |
| BCP IX   | 1,127           |
| GS Global Opportunities Fund LLC                     | 344,578         |
| GS Hedge Fund Partners II LLC                        | 18,720          |
| GS Hedge Fund Partners LLC                           | 44,012          |
| Prospect Harbor Investors                            | 17,869          |
| Sankaty Special Situations                           | 209             |
| <b>Swap Income/(Loss)</b>                            | <b>(60,499)</b> |
| 111 Capital Investors LLC                            | 36              |
| Absolute Return Investors LP                         | 16              |
| Bain Capital Partners IX LP                          | (36,993)        |
| Bain Capital Partners X                              | 3               |
| BCIP Associates II-D                                 | 14,168          |
| Brookside Capital Inv LP                             | 17,532          |
| Brookside Capital Inv Inc                            | (1,970)         |
| Brookside Capital Ptrs Fund II                       | (3,366)         |
| Brookside Capital Ptrs Fund II                       | (51,672)        |
| Prospect Harbor Investors LLC                        | 1,324           |
| Sankaty Credit Opportunities Investors (Offshore) IV | 13              |
| Sankaty Credit Opportunities Investors IV            | 11              |
| Sankaty Special Situations Investors I               | 399             |
| <b>Self-charged Interest</b>                         | <b>29,282</b>   |

|   |                  |
|---|------------------|
| Whitehall Street Global Real Estate LP 2007 | 29,282           |
| <b>Section 59(e)(2) Deduction</b>           | <b>(353)</b>     |
| GS Hedge Fund Partners LLC                  | (204)            |
| GS Hedge Fund Partners II LLC               | (149)            |
| <b>PFIC Income</b>                          | <b>296</b>       |
| Absolute Return Investors LP                | 296              |
| <b>Commitment Fee income</b>                | <b>199</b>       |
| BCIP Associates III                         | 199              |
| <b>Cancellation of debt</b>                 | <b>16,941</b>    |
| BCIP Associates                             | 3                |
| Bain Capital Partners IX LP                 | 154              |
| Brookside Capital Inv LP                    | 178              |
| Brookside Capital Inv Inc                   | 72               |
| Sankaty HYA                                 | 1                |
| Sankaty Special Situations Investors I      | 16               |
| GS Hedge Fund Partners                      | 1,837            |
| GS Hedge Fund Partners II                   | 1,170            |
| Prospect Harbor Investors                   | 1,336            |
| Whitehall Street Global Real Estate LP 2007 | 9,004            |
| Whitehall XI                                | 3,170            |
| <b>FX Realized Gains/(Loss)</b>             | <b>(124,577)</b> |
| Brookside Capital Inv LP                    | (59,967)         |
| Brookside Capital Inv Inc                   | 6,739            |
| Brookside Capital Ptrs Fund II              | (34,854)         |
| Brookside Capital Ptrs Fund II              | (36,495)         |
| <b>Subpart F Income/(Loss)</b>              | <b>4,026</b>     |
| GS Global Opportunities Fund LLC            | 4,026            |
| <b>Section 1291 Gains/(Loss)</b>            | <b>1,665</b>     |
| GS Hedge Fund Partners LLC                  | 1,167            |
| GS Hedge Fund Partners II LLC               | 498              |

THE ANN D. ROMNEY BLIND TRUST

EXPLANATION OF INCOME AND DEDUCTIONS

AMOUNTS PAID OR SET ASIDE FOR CHARITABLE PURPOSES

ATTACHMENT 11

AMOUNTS PAID FROM CURRENT YEAR'S INCOME

|                                |     |
|--------------------------------|-----|
| WHITEHALL STREET RE XI LP      | 9.  |
| WHITEHALL STREET RE XII LP     | 2.  |
| WHITEHALL STREET RE XIII LP    | 6.  |
| WHITEHALL STREET GLOBAL REAL E | 45. |
| GGC CAPITAL OPPORTUNITY FUND L | 1.  |

TOTAL PAID FROM CURRENT YEAR'S INCOME

63.

ATTACHMENT 12

OTHER DEDUCTIONS SUBJECT TO THE 2% FLOOR

NONALLOCABLE:

|                                |         |
|--------------------------------|---------|
| CCG INVESTMENTS BVI, LP        | 727.    |
| CCG INVESTMENT FUND, LP        | 24,106. |
| ABRY BROADCAST II              | 295.    |
| BC INV                         | 1.      |
| BC INV. VI                     | 142.    |
| BC INV. V                      | 8.      |
| BC PTRS IV                     | 10.     |
| BC PTRS V                      | 28.     |
| BC PTRS VI                     | 118.    |
| BC V MEZZANINE                 | 4.      |
| BCV PTRS                       | 36.     |
| BCIP                           | 104.    |
| BCIP I                         | 241.    |
| BCIP II - D (OTHER)            | 5.      |
| BCIP III                       | 100.    |
| BROOKSIDE CAP INV, LP          | 262.    |
| BROOKSIDE CAP INV, INC.        | 2,129.  |
| SANKATY HYA                    | 5.      |
| BCIP II                        | 836.    |
| GS 2002 EXCHANGE PLACE FUND LP | 26,947. |
| GS CAPITAL PARTNERS 2000, L.P. | 10,043. |
| GS CAPITAL PARTNERS III, L.P.  | 1,814.  |
| GS HEDGE FUND PARTNERS LLC     | 77,744. |
| WHITEHALL STREET RE IX LP      | 520.    |
| WHITEHALL STREET RE XI LP      | 634.    |
| WHITEHALL STREET RE XIII LP    | 4,395.  |
| GS HEDGE FUND PARTNERS II LLC  | 38,417. |
| BC PTRS VIII                   | 3.      |
| BC PTRS VIII-E                 | 6.      |
| GOLDEN GATE CAPITAL INV. FUND  | 10,389. |
| GOLDEN GATE CAPITAL INV. FUND  | 3,961.  |
| GOLDEN GATE CAPITAL INV. II (B | 113.    |
| PROSPECT HARBOR INV            | 17.     |
| GGC INV. II-A ADJUNCT (BVI) LP | 54.     |

ATTACHMENT(S) 10,11,12

THE ANN D. ROMNEY BLIND TRUST

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 12 (CONT'D)

|  |          |
|--|----------|
| D3 FAMILY BULLDOG                        | 10,633.  |
| BC PTRS IX                               | 6.       |
| GGC INVESTMENT ANNEX FUND II,            | 917.     |
| WHITEHALL STREET GLOBAL REAL E           | 2,552.   |
| SANKATY COPS INV IV                      | 5.       |
| SANKATY COPS INV (OFFSHORE) IV           | 2.       |
| GGC CAPITAL OPPORTUNITY FUND L           | 1,384.   |
| BC PTRS X                                | 21.      |
| BC PTRS ASIA                             | 1.       |
| BCV PTRS 2007                            | 1.       |
| ELLIOTT ASSOCIATES                       | 618.     |
| GOLDMAN SACHS                            | 112,362. |
| UBS -                                    | 3,655.   |
| TOTAL NONALLOCABLE                       | 336,371. |
| TOTAL DEDUCTIONS SUBJECT TO 2% FLOOR     | 336,371. |
| LESS: 2% FLOOR LIMITATION                | 0.       |
| NET OTHER DEDUCTIONS SUBJECT TO 2% FLOOR | 336,371. |

TAX-EXEMPT INCOME (GROSS)

ATTACHMENT 13

|                                       |      |
|---------------------------------------|------|
| RESIDENT TAX-EXEMPT INTEREST          |      |
| GS HEDGE FUND PARTNERS LLC            | 17.  |
| GS HEDGE FUND PARTNERS II LLC         | 7.   |
| TOTAL RESIDENT TAX-EXEMPT INTEREST    | 24.  |
| NONRESIDENT TAX-EXEMPT INTEREST       |      |
| GS HEDGE FUND PARTNERS LLC            | 241. |
| GS HEDGE FUND PARTNERS II LLC         | 93.  |
| TOTAL NONRESIDENT TAX-EXEMPT INTEREST | 334. |
| TOTAL TAX-EXEMPT INCOME               | 358. |

ATTACHMENT(S) 12,13

Section 83(b) Election

October 22, 2010

Department of the Treasury  
Internal Revenue Service Center  
Kansas City, MO 64999

Ladies and Gentlemen:

I hereby make an election pursuant to Section 83(b) of the Internal Revenue Code of 1986, as amended, with respect to my interest in the partnership described below. I make this election notwithstanding the fact that the IRS has announced in Revenue Procedure 93-27 and Revenue Procedure 2001-43 that, in general, the receipt of a partnership profits interest will not be treated as a taxable event. The following information is submitted as required by Treas. Reg. § 1.83-2(e):

1. Name of Taxpayer: The Ann D. Romney Blind Trust

Home Address: c/o Brad Malt, Ropes & Gray  
One International Place  
Boston, MA 02110  
USA \*\*

EIN#: [REDACTED]

2. Property for which election is made: A partnership interest in Bain Capital Partners (AM) X, LP (the "Partnership")
3. Date of Transfer: October 22, 2010
4. Taxable year for which election is made: Calendar year 2010
5. Restrictions to which property is subject: The interest in future appreciation of the Partnership's business to which I am entitled pursuant to my partnership interest is subject to forfeiture if I cease performing services for the Partnership.
- [REDACTED]



6. The fair market value of the property at the time of its transfer to me (without regard to restrictions) was \$0.
7. Amount paid for the property: \$0.
8. A copy of this election has been furnished to the person for whom services are performed.

Please acknowledge receipt of this letter by signing or stamping the enclosed copy of this letter and return it in the enclosed, self-addressed, stamped envelope.

Sincerely,



---

Bradford Malt  
(Trustee of the Ann D. Romney Blind Trust)



**Section 83(b) Election**

October 22, 2010

Department of the Treasury  
Internal Revenue Service Center  
Kansas City, MO 64999

Ladies and Gentlemen:

I hereby make an election pursuant to Section 83(b) of the Internal Revenue Code of 1986, as amended, with respect to my interest in the partnership described below. I make this election notwithstanding the fact that the IRS has announced in Revenue Procedure 93-27 and Revenue Procedure 2001-43 that, in general, the receipt of a partnership profits interest will not be treated as a taxable event. The following information is submitted as required by Treas. Reg. § 1.83-2(e):

1. Name of Taxpayer: The Ann D. Romney Blind Trust

Home Address: c/o Brad Malt, Ropes & Gray  
One International Place  
Boston, MA 02110  
USA

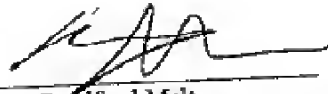
EIN#: [REDACTED]

2. Property for which election is made: A partnership interest in Bain Capital Partners (AM) X, LLC (the "Partnership")
3. Date of Transfer: October 22, 2010
4. Taxable year for which election is made: Calendar year 2010
5. Restrictions to which property is subject: The interest in future appreciation of the Partnership's business to which I am entitled pursuant to my partnership interest is subject to forfeiture if I cease performing services for the Partnership.
- [REDACTED]

6. The fair market value of the property at the time of its transfer to me (without regard to restrictions) was \$0.
7. Amount paid for the property: \$0.
8. A copy of this election has been furnished to the person for whom services are performed.

Please acknowledge receipt of this letter by signing or stamping the enclosed copy of this letter and return it in the enclosed, self-addressed, stamped envelope.

Sincerely,



Bradford Malt  
(Trustee of the Ann D. Romney Blind Trust)